

A S O 9 3 - 7 9 4 6

S.E.C. Registration Number

A L L I A N C E G L O B A L  
G R O U P , I N C .

(Company's Full Name)

7 / F 1 8 8 0 E A S T W O O D A V E N U E  
E A S T W O O D C I T Y C Y B E R P A R K  
B A G U N B A Y A N Q U E Z O N C I T Y

(Business Address: No. Street City/ Town/ Province)

**DINA D.R. INTING**

Contact Person

**8709-2038 to 41**

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

S E C F O R M 1 7 - C

FORM TYPE

06

Month

3rd Thurs.

Day

Certificate of Permit to Offer Securities for Sale

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **14 April 2026**  
Date of Report
2. SEC Identification No: **ASO93-7946**      3. BIR Tax Identification No: **003-831-302-000**
4. **Alliance Global Group, Inc.**  
Exact name of issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC use only)  
Industry classification code
7. **7<sup>th</sup> Floor, 1880 Eastwood Avenue, Eastwood City CyberPark  
E. Rodriguez, Jr. Avenue, Bagumbayan  
Quezon City, Metro Manila, Philippines, 1110**  
Address of issuer's principal office
8. **(632) 8709-2038 to 41**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class	No. of Shares of Common Stock Outstanding
<b>Common</b>	<b>8,713,071,579</b>
<b>Treasury</b>	<b>1,556,756,400</b>

10. Item 9 (b)


Please see the attached Quarterly Progress Report for the quarter ended March 31, 2026, on the application of proceeds from the Warrants Offering of Alliance Global Group, Inc. (AGI).

**S I G N A T U R E**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ALLIANCE GLOBAL GROUP, INC.**

By:

  
**DINA D.R. INTING**  
*Chief Financial Officer, Compliance Officer,  
Corporate Information Officer and Chief Audit  
Executive*

April 13, 2026

**THE PHILIPPINE STOCK EXCHANGE, INC.**

Philippine Stock Exchange Plaza  
6<sup>th</sup> Floor, PSE Tower  
Bonifacio Global City, Taguig

Attention: **ATTY. MARIGEL M. BANIQUED-GARCIA**  
Head, Issuer Regulation Division

Through: **ATTY. JOHANNE DANIEL M. NEGRE**  
Head, Disclosure Department

Subject: **Alliance Global Group Inc.**  
Progress Report on the Application of Proceeds from the Warrants Offering as of and for the Quarter Ended March 31, 2026

Dear Sirs and Madam,

In compliance with the post-listing requirements of the Philippine Stock Exchange, Inc. ("Exchange") and to ensure transparency in the use of proceeds received by Alliance Global Group, Inc. from its Warrants Offering which ended on December 11, 2025, we submit here our report for the quarter ended March 31, 2026, as follows:

	<u>1<sup>st</sup> Quarter</u>	<u>Year-to-date</u>
Net proceeds as of December 31, 2025	P1,060,125,739	P1,060,125,739
<b>Application to planned use of proceeds</b>	<b>- nil-</b>	<b>- nil-</b>
<b>Balance as of March 31, 2026</b>	<b><u>P1,060,125,739</u></b>	<b><u>P1,060,125,739</u></b>

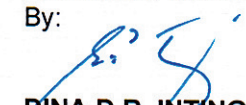
Please be advised that as of March 31, 2026, the net proceeds have not yet been applied to the intended utilizations.

Trust this meets the requirements of the Exchange.

Respectfully yours,

**ALLIANCE GLOBAL GROUP, INC.**

By:



**DINA D.R. INTING**  
Chief Financial Officer

**Alliance Global Group, Inc.**

7/F 1880 Eastwood Avenue, Eastwood City CyberPark, 188 E. Rodriguez Jr. Avenue, Bagumbayan 1110, Quezon City, Metro Manila  
Tel. Nos: (632) 8709-2038 to 41 | Fax: (632) 8709-1966

## ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)  
Quezon City METRO MANILA) SS

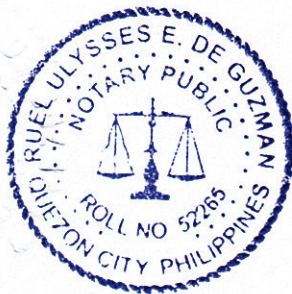
At Quezon City City, Metro Manila, on this 13<sup>th</sup> day of April 2026, before me personally appeared:

Name	Competent Evidence of Identity	Date and Place Issued
For and on behalf of ALLIANCE GLOBAL GROUP, INC.:		
DINA D.R. INTING	SSS 03-5204775-3	

who made known and represented to me that she is the same person who executed the foregoing report and this page on which this Acknowledgment is written, and is signed by the party hereto, and acknowledged to me that the same is her free and voluntary act and deed as well as of the entity represented by her.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13<sup>th</sup> day of April 2026.

Doc. No. 102;  
Page No. 22;  
Book No. 1;  
Series of 2026



**ATTY. RUEL ULYSSES E. DE GUZMAN**  
Notary Public for Quezon City  
Adm. Matter No. NP-163 (2026-2027)  
Commission until Dec. 31, 2027  
PTR No. 8024161; 1/6/2026; Quezon City  
IBP Lifetime No. 06311; 1/17/2007; Quezon City  
MCLE Compliance No. VIII-0007235; valid until 4/14/2028  
7th Floor, 1880 Eastwood Avenue  
Eastwood Cyberpark, E. Rodriguez Jr., Avenue (C-5)  
Bagumbayan, Quezon City 1110

## **Report of Independent Auditors on Factual Findings**

**The Board of Directors and Stockholders**  
**Alliance Global Group, Inc.**  
7<sup>th</sup> Floor, 1880 Eastwood Avenue  
Eastwood City Cyberpark  
188 E. Rodriguez, Jr. Avenue  
Bagumbayan, Quezon City

We have performed the procedures agreed with you and enumerated below with respect to the attached Quarterly Progress Report (the Report) as of and for the quarter ended March 31, 2026 on the application of proceeds received by Alliance Global Group, Inc. (the Company) from the offer of the right to subscribe to up to 2,225,874,470 warrants (the "Offer") at a price of Php 0.50 per warrant (the "Offer Price"), which was completed on December 11, 2025. The procedures were performed solely to enable the Company to comply with the requirement of the Philippine Stock Exchange (PSE) to submit the Report accompanied by an external auditor's report. Our engagement was undertaken and our report is issued in accordance with Philippine Standard on Related Services 4400 (Revised), *Engagements to Perform Agreed-Upon Procedures Regarding Financial Information*.

### **Agreed-upon Procedures**

The procedures we performed are as follows:

1. Obtained and checked the mathematical accuracy of the following:
  - a) The Report;
  - b) Schedule of planned application of proceeds from the Offering;
  - c) Detailed schedule of utilization of proceeds for the quarter ended March 31, 2026.
2. Compared the schedule of planned application of the proceeds to the Use of Proceeds section of the prospectus.
3. Compared the disbursements from the net proceeds shown in the Report with the schedule of planned application of proceeds from the Offering and investigated any difference or excess of disbursements over the planned application of proceeds.

4. Assessed reasonableness of the movements in the designated cash in bank ledger with the list of disbursements in the Report.
5. Traced to and examined supporting documents, including approval documents, of significant disbursements in the detailed schedule of utilization of proceeds and traced the total amount of disbursements per category to the Report.

#### **Results of the Performance of Agreed-Upon Procedures**

1. With respect to item 1, we obtained the Report for the quarter ended March 31, 2026 and checked its mathematical accuracy. We found the Report to be mathematically correct.

We present below the summary of the net proceeds of the Offering as of and for the quarter ended March 31, 2026, based on the information we obtained from the Company.

	<u>1<sup>st</sup> Quarter</u>	<u>Year-to-date</u>
Net proceeds as of December 31, 2025	P1,060,125,739	P1,060,125,739
Application to planned use of proceeds	<u>-</u>	<u>-</u>
Balance as of March 31, 2026	<u><b>P1,060,125,739</b></u>	<u><b>P1,060,125,739</b></u>

As of March 31, 2026, there have been no disbursements made yet from the net proceeds.

2. With respect to item 2, we noted that the planned application of net proceeds remains unchanged and no actual disbursements have occurred as of the date of this report.
3. With respect to items 3, 4 and 5, we noted that there have been no disbursements or utilization of net proceeds as of the date of this report; hence, not applicable.

Because the foregoing procedures do not constitute either an audit or review made in accordance with Philippine Standards on Auditing (PSA) or Philippine Standard on Review Engagements (PSRE), respectively, we do not express an assurance on the use of the Offering Proceeds based on the said standards. Had we performed additional procedures, or had we performed an audit or review of the financial statements in accordance with PSA or PSRE, respectively, other matters might have come to our attention that would have been reported to you.

We have no responsibility to update this report for events or circumstances occurring after the date of this report.

Our report is solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties. This report relates only to the information and items specified above and does not extend to any financial statements of the Company, taken as a whole.

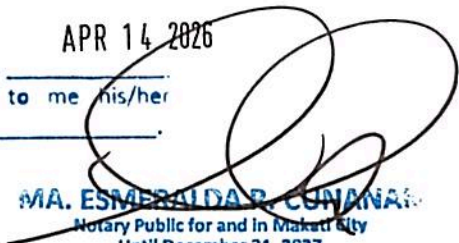
**PUNONGBAYAN & ARAULLO**

  
By: **Niccolo Ian N. Unera**  
Partner

CPA Reg. No. 0146692  
TIN 428-513-274  
PTR No. 10770776, January 6, 2026, Makati City  
SEC Group A Accreditation  
Partner - No. 146692-SEC (until financial period 2029)  
Firm - No. 0002 (until financial period 2030)  
BIR AN 08-002551-052-2023 (until November 23, 2026)  
BOA/PRC Cert. of Reg. No. 0002/P-021 (until August 12, 2027)

April 13, 2026

SUBSCRIBED AND SWORN to before me this APR 14 2026  
at Makati City, Philippines. Affiant exhibited to me his/her  
competent ID # \_\_\_\_\_ valid until \_\_\_\_\_



**MA. ESMERALDA R. CUNANAN**  
Notary Public for and in Makati City  
Until December 31, 2027  
Appt. No. M-046 (Ren) (2026-2027) Makati City  
Attorney's Roll No. 34562  
MCLC Compliance No. VIII-0009662/valid until 4-14-2027  
PTR No. 10766011/1-2-2026/Makati City  
RP Lifetime Member No. 88413  
G/F Dela Rosa Carpark I, Dela Rosa St.,  
Legaspi Village, Makati City

DOC. NO. 360;  
PAGE NO. 73;  
BOOK NO. XVII;  
SERIES OF 2024.