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STAMPS

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

12 November 2025 1.

Date of Report

2. SEC Identification No: ASO93-7946 3. BIR Tax Identification No: 003-831-302-000

4. Alliance Global Group, Inc.

Exact name of issuer as specified in its charter

5. **Metro Manila**

Province, Country or other jurisdiction of incorporation or organization

6. (SEC use only)

Industry classification code

7. 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark E. Rodriguez, Jr. Avenue, Bagumbayan Quezon City, Metro Manila, Philippines, 1110

Address of issuer's principal office

8. (632) 8709-2038 to 41

Issuer's telephone number, including area code

Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the 9. RSA:

> Title of Class No. of Shares of Common Stock

Outstanding

Common 8,814,192,679 **Treasury** 1,455,635,300

10. Item 9 (b)

Please see the attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:

DINA D.R. INTING

Chief Financial Officer, Compliance Officer, Corporate Information Officer and Chief

Audit Executive



AGI HITS 9M PROFIT OF P24.8B, UP 24%

MANILA, Philippines, November 12, 2025—Alliance Global Group Inc. (AGI), the conglomerate led by tycoon Dr. Andrew L. Tan, saw a robust 24% year-on-year (YoY) growth in net income in the first nine months of 2025 to P24.8 billion as consolidated revenue reached P143.4 billion.

The Group's interim performance included one-time gains of P3.4 billion from the deconsolidation of its quick service restaurants business, Golden Arches Development Corp (GADC), where AGI retains a 49% stake. GADC is now treated as an associate. This also brought AGI's attributable profit during the period to P17.4 billion, up by 34% YoY.

Even if we exclude such one-offs, AGI's core net income would have still reflected a growth of 10% YoY to P21.2 billion. This was driven by the buoyant office and mall businesses, healthy contribution from the residential segment, and the resilience of the Group's hospitality business. Core attributable net profit stood at P13.9 billion, an improvement of 8% YoY.

"AGI's robust performance in the first three quarters of the year is largely due to our diversified business portfolio and product mix. During the period, we saw a sequential improvement in office and mall rentals, and steady contribution from our residential and hospitality segments," says Kevin L. Tan, President and Chief Executive Officer of AGI. "Meanwhile, despite the despite the global economic challenges, our spirits business has managed to gain traction in the international market," continues Tan.

"What provided an added lift in Group earnings and margins is our ongoing cost management efforts which we have implement across the business. As we build a culture of cost awareness, we hope to further enhance our operating efficiencies moving forward," says Tan.

Megaworld, the country's premier township developer, remained the biggest contributor to Group performance in the first nine months of the year after it recorded a net income of P15.9 billion, reflecting a sharp 16% improvement from P13.7 billion the year before. Consolidated revenue grew by 8% YoY to P64.4 billion, buoyed by robust office, mall and hotel revenues, in addition to healthy real estate sales.

Rental income of Megaworld Premier Offices improved by 16% YoY to P11.1 billion, coming on the back of stable occupancy of 87% and sustained rent escalations. It also posted above-industry new lease transactions that enabled it to maintain its market leadership in the country's office sector.

The Megaworld Lifestyle Malls continued to post a healthy 13% YoY growth in revenue to P5.1 billion, helped by significant increases in foot traffic and tenant sales, accompanied by high occupancy rate of 93%.

Megaworld Hotels & Resorts also registered a 13% YoY improvement in revenue to P4.1 billion, boosted by its expanded room count and the double-digit growth in average daily room rate.

Meanwhile, the residential segment clocked in another 6% YoY increase in revenue to P40.2 billion, as the company continued to benefit from the resilience of its target upper-mid to high-end market segment.

Emperador, the biggest brandy company in the global market and amongst the world's fastest-growing Scotch whisky manufacturers, recorded consolidated revenue of P41.2 billion in the first three quarters of the year. The company is supported by its diversified product portfolio with varying price points, a deep range of aging liquids in its inventories, and a wide global distribution network spanning over 100 countries. Attributable net profit stood at P4.7 billion for the same period.

The Brandy segment accounted for P26.3 billion of total revenues, reflecting a 5% YoY increase, driven by the improving contribution from its aspirational Fundador brandy products, which have maintained market leadership in Spain, Mexico and the Philippines. Despite ongoing challenges in the global spirits market, the Scotch Whisky segment delivered P14.9 billion in revenue. The segment is now gaining better traction of the international market for its highly popular single malt whiskies like The Dalmore, Jura and Tamnavulin.

Travellers International, the Group's leisure and tourism arm, registered total gross revenue of P28.6 billion in the first nine months of the year, backed by increased foot traffic at the Newport World Resorts complex. Of total, gross gaming revenue (GGR) contributed P23.5 billion, while non-gaming revenue (mainly from its hotel, food, beverage and others) accounted for the balance of P5.1 billion. In the third quarter, GGR rose by 7% QoQ as both mass and VIP GGR improved from the previous quarter's levels on better win rate and steady mass volume. Attributable net income grew markedly by 31% YoY to P651 million, benefitting as well from its ongoing cost management measures.

The Andrew Tan-led conglomerate has varied interests spanning real estate developments through property giant Megaworld Corporation; spirits manufacturing through Emperador Inc.; leisure, entertainment and hospitality through Travellers International Hotel Group, Inc.; and, quick service restaurants through its interest in Golden Arches Development Corporation (GADC), popularly known as McDonald's Philippines

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