

PRINT AND ORIGINALLY SIGN FOUR (4) COPIES
WHITE – Issuer / Warrant Registrar
BLUE – Receiving Agent
PINK – Sole Underwriter
YELLOW – Applicant

FOR ELIGIBLE SHAREHOLDERS ONLY

Stockholder's Reference Code: _____

APPLICATION TO SUBSCRIBE

Offer for subscription of up to 2,225,874,470 share warrants (“Warrants”) (“Entitlement Rights”) at an Offer Price of Fifty Centavos (₱0.50) per Entitlement Right

The terms and conditions set out in this document must be read in conjunction with the prospectus dated 17 November 2025, as may be amended and supplemented (the "Prospectus"), prepared in relation to the offer of the right to subscribe to up to 2,225,874,470 Warrants of Alliance Global Group, Inc. ("AGI" or the "Company" or the "Issuer") and the Implementing Guidelines for the Offer of AGI. A copy of the Prospectus is available at the Company's website <https://www.allianceglobalinc.com>. A hyperlink to the Company's website is also available at the PSE EDGE portal (the "Portal") at edge.pse.com.ph. Capitalized terms used herein shall have the meaning ascribed to them in the Prospectus.

This application form (the "Application") must be completed in four (4) copies, together with two (2) executed signature cards, the payment or proof of payment (as appropriate), and all required attachments specified below, must be received by BDO Unibank, Inc. – Trust and Investments Group (the "Receiving Agent") no later than 12:00 noon (Manila time) on 11 December 2025. Eligible Shareholders of certificated shares that are located outside the Philippines and outside the United States may submit the Application pursuant to the procedure set out in the Implementing Guidelines.

Applications received after the deadline will be rejected. AGI by itself or through the Receiving Agent reserves the right to reject, in whole or in part, this Application, where the check submitted as payment is dishonored upon first presentment or if this Application does not comply with the terms of the Offer, such as if it is submitted without the attachments specified below, or if it is improperly or incompletely accomplished. This Application is irrevocable and, once received, may not be withdrawn by the applicant. The Company reserves the right to reject/reduce applications by foreign applicants if acceptance of such Applications will result in a violation of the Company's foreign ownership restrictions.

Each Application must be for a minimum of one (1) Entitlement Right. In addition to the subscription for the Entitlement Rights, an applicant may simultaneously apply for an additional subscription of unsubscribed Entitlement Rights (the "Additional Entitlement Rights"). A subscription of Additional Entitlement Rights (the "Additional Subscription") is irrevocable on the part of the applicant and may not be cancelled or modified by such applicant. Additional Entitlement Rights may be allocated to such Eligible Shareholder, subject to the ultimate discretion of the Company.

This Application, once accepted and approved by AGI, shall constitute a binding subscription agreement between the applicant and the Company for the subscription to the Entitlement Rights at the time, in the manner, and subject to the terms and conditions set forth herein and the Prospectus. Notwithstanding the acceptance of any Application by AGI, the actual subscription by an applicant of the Entitlement Rights will become effective only upon AGI's receipt of the appropriate payment from the applicant, successful listing of the Warrants on The Philippine Stock Exchange, Inc. (the "PSE") and upon the underwriting and purchase obligation of BDO Capital & Investment Corporation (the "Sole Underwriter") becoming unconditional and not being suspended, terminated or cancelled, on or before such listing.

An Application, when accepted, shall constitute a binding and effective agreement between the Applicant and the Company for the subscription to the Warrants notwithstanding any provision to the contrary as may be found in the Application, this Prospectus, and other offer-related document. Notwithstanding the acceptance of any Application, the actual issuance of the Warrants to an Applicant shall take place only upon the listing of the Warrants on the PSE.

ENTITLEMENT RIGHTS			
I/We, being a stockholder of record of AGI as of the Record Date, hereby irrevocably apply for and purchase the following number of Entitlement Rights, subject to the terms and conditions stated herein and in the Prospectus:			
NUMBER OF ENTITLEMENT RIGHTS (Entitlement Ratio is one (1) Entitlement Right for every four (4) existing Common Shares held as of the Record Date)	OFFER PRICE PER ENTITLEMENT RIGHT	TOTAL SUBSCRIPTION AMOUNT (No. of Entitlement Shares x Offer Price per Entitlement Right)	
ADDITIONAL SUBSCRIPTIONS			
If the applicant fully subscribes to its, his or her Entitlement Rights and subject to availability of unsubscribed Entitlement Rights arising from the failure of other Eligible Stockholders to fully exercise their Entitlement Rights, the applicant may apply for Additional Rights Shares in the number stated below:			
NUMBER OF ADDITIONAL ENTITLEMENT RIGHTS	OFFER PRICE PER ADDITIONAL	TOTAL SUBSCRIPTION AMOUNT (No. of Additional Rights Shares x Offer Price per Additional Entitlement Rights)	
The unsubscribed Entitlement Rights shall be allocated by AGI among those Eligible Shareholders that have indicated in their Application their intention to subscribe to Additional Entitlement Rights in such manner as it deems appropriate. There can be no guarantee made as to the number of Additional Rights Shares an applicant may be allocated.			
PDTC LODGEMENT			
All Warrants are required to be lodged with a Philippine Depository & Trust Corp. ("PDTC") accredited Trading Participant and no physical certificates will be issued on or before the Listing Date. It shall be the responsibility of the Eligible Shareholder to provide the correct and complete information required for PDTC lodgment.			
THE APPLICANT IS REQUIRED TO FILL OUT THE INFORMATION BELOW. THE APPLICANT'S FAILURE TO DO SO OR THE PROVISION OF INCOMPLETE OR FALSE INFORMATION AS REQUIRED HEREIN MAY LEAD TO THE REJECTION OF THIS APPLICATION. AGI RESERVES THE RIGHT TO REJECT OR REDUCE THE NUMBER OF OFFERSHARES FOR SUCH APPLICATION.			
Information required for PDTC-logged Warrants (to be completed with the assistance of the PDTC Participant appointed by the applicant)	We confirm that we are a PDTC Participant and that the applicant named in this Application is our bona fide client and we have done the necessary "know your customer" procedures to verify the identity of our client.		
Stockholder/PDTC Participant Firm, PDTC Participant Code, PDTC Sub-Account Code	Stockholder/PDTC Participant Firm, PDTC Participant Code, PDTC Sub-Account Code		
MODE OF PAYMENT FOR THE ENTITLEMENT RIGHTS			
☐ Over the Counter Payment (Cash/Check) Attached herewith is a proof of cash/check deposit via BDO Bills Payment in the name of "BDO-TIG as Receiving Agent 004" for the Amount of Entitlement Rights Applied for (as stated above) in cleared funds, covering exact payment for the Entitlement Rights covered by this Application. If Check: Drawee Bank: _____ Check Number: _____	☐ BDO Mobile or Internet Banking via Bills Payment Attached herewith is a proof of payment via the BDO Bills Payment for the Amount of Shares Applied for (as stated above) in cleared funds, covering exact payment for the Warrants covered by this Application.		
REPRESENTATIONS, WARRANTIES, AND AUTHORIZATION			
In executing this Application, the Applicant represents and warrants, that all information contained herein (including its tax status) and the required attachments are true and correct and that the signatures thereon are genuine, properly authorized, and obtained without use of fraud, coercion or any other vice of consent. The Applicant agrees to immediately notify AGI and the Warrant Registrar, either directly or through the Sole Underwriter if anything occurs which renders or may render untrue or incorrect in any respect any of the information given herein (including information given with respect to the Applicant's tax status) or any of its representations or warranties. The Applicant understands that the Sole Underwriter, the Warrant Registrar, the Receiving Agent, and AGI will rely on the Applicant's representations and warranties set forth herein including, without limit, its declaration of its tax status, including, if applicable, its tax-exempt status in processing payments due to it under the Warrants. The Applicant agrees to indemnify and hold the Sole Underwriter, the Warrant Registrar, the Receiving Agent, and AGI free and harmless against any and all claims, actions, suits, damages, and liabilities including those resulting from the non-withholding of the required tax due to the representations as indicated in this Application, any misrepresentation contained herein or any reliance on the confirmations contained herein. The Applicant likewise authorizes the Warrant Registrar and the Receiving Agent to verify the information stated in this Application from any and all sources and in any and all manner, including but not limited to, requesting information contained herein from the Sole Underwriter regarding the Applicant's account/s with the Sole Underwriter provided that any such verification shall not be in violation of any temporary restraining order (to the extent still currently in effect) on the application of BIR Revenue Regulations No. 1-2014, BIR Revenue Memorandum Circular No. 5-2014 and SEC Memorandum Circular No. 10, series of 2014. By giving authority to the Warrant Registrar and the Receiving Agent and by signing this application, the Applicant hereby waives its right to privacy of information or confidentiality that may exist by law or by contract, solely and exclusively for the limited purpose of enabling the Warrant Registrar and the Receiving Agent to update its records with respect to the information contained herein. The Applicant warrants that the Applicant (or its authorized signatory) has read and understood the terms and conditions stated in this Application, the Prospectus in its entirety, the Implementing Guidelines and the other documents referred to therein, and unconditionally accepts the same. The Applicant further agrees that completion of this Application constitutes an instruction and authority from the Applicant to AGI, the Sole Underwriter to execute any application form or other documents and generally to do all such other things and acts as AGI, the Sole Underwriter may consider necessary or desirable to effect registration of the Warrants in the name of the Applicant. In signing this Application, the Applicant hereby consents to the Company, the Sole Underwriter, the Warrant Registrar, the Receiving Agent and their respective duly authorized agents and representatives and service providers and any of their respective related, associated or affiliated companies (singly or collectively, the "Recipient") to collect, process, retain, share, dispose and destroy information that are required to enable the Recipient to carry out their duties in connection with the Offer or the Warrants or under the relevant agreements, and information contained herein or supplied by the Applicant to the Recipient, which information shall include personal, sensitive personal, or privileged information of such Applicant (collectively, the "Information"), in accordance with the Data Privacy Act of 2012 and its Implementing Rules and Regulations ("DPA IRR"). In addition, by signing this application, the Applicant hereby consents to the disclosure by the Recipient of the Information to: (1) government or regulatory agencies (a) if required by applicable law or by an order of government or regulatory agency, or (b) if reasonably determined by the Recipient to be necessary in connection with the provision of any service related to the Offer, the Warrants (including the Applicant's registry account) or under the relevant agreements, or for data processing, storage, retention, collection, sharing, disposal and destruction, or for anti-money laundering monitoring, review and reporting, or for purposes of complying with any law or regulation (singly or collectively, the "Purpose"), or (c) for law enforcement purposes, national security or public interest; and (2) its employees, directors, officers, representatives, agents and service providers if the Recipient deems it reasonably necessary in relation to the Purpose. The Applicant acknowledges that he has rights and remedies relating to the processing of the Information under the Data Privacy Act of 2012, the DPA IRR and under applicable laws, such as, but not limited to the right to access the Information in accordance with the procedures of the Recipient, to have it corrected in accordance with the procedures of the Recipient and to file a complaint with the appropriate government agency. Please refer to the DPA, DPA IRR and the issuances of the National Privacy Commission for details of such rights and remedies. The Applicant may address any concerns or questions regarding the processing of the Information to the Company's data protection officer. The Applicant represents and warrants to the Company, the Sole Underwriter, the Warrant Registrar, and the Receiving Agent that it has read and understood the terms and conditions of this Application and the Offer, and agrees to be bound by them, and that it has independently and, without reliance on the Company, the Sole Underwriter, the Warrant Registrar or the Receiving Agent, made its own credit investigation and appraisal of the financial position and affairs of the Company on the basis of such documents and information it has deemed appropriate and that it has subscribed to the Warrants on the basis of such independent appraisal, and that it shall continue to make its own credit appraisal without reliance on the Company, the Sole Underwriter, the Warrant Registrar, or the Receiving Agent.			
FULL NAME OF APPLICANT/AUTHORIZED SIGNATORY(IES) (PLEASE PRINT)	SIGNATURE OF APPLICANT/AUTHORIZED SIGNATORY(IES)		DATE
1.	1.		
2.	2.		
APPLICANT'S ADDRESS	NATIONALITY	TELEPHONE NUMBER/S	TAX IDENTIFICATION NUMBER
NAME OF BUSINESS/EMPLOYER (For Individual Applicant)	SOURCE OF INCOME		EMAIL ADDRESS
For Institutional Applicants, please provide the additional information requested below. (Please attach separate document(s) to this Application, if necessary):			
NAME OF PARENT COMPANY, IF ANY:			
Names of Directors:*		Names of Stockholders Owning At Least 2% of the Authorized Capital Stock:*	
* Required to be filled up under Republic Act No. 9160, Republic Act No. 9194 and BSP Circular Nos. 251, 253 and 279, and all other amendatory and implementing law, regulation, jurisprudence, notice or order of any Philippine governmental body relating thereto.			
*** IMPORTANT: Communications (E-mail Indemnity): By indicating the e-mail address, I/we consent to receive all notices and communications via e-mail, and such consent shall operate as a waiver of my/our right and privilege to the secrecy of bank deposits in respect of such statements or notices. I/we acknowledge that security of any statement, notice or communication sent through electronic means is not guaranteed and			

I/we assume all risks in relations to its transmission. I/We are responsible for keeping such email access active and existing during the term of the Warrants, otherwise, I/we shall be liable for any fees or charges that may be imposed or incurred in transmitting or re-transmitting such communication via electronic means.

REQUIRED ATTACHMENTS TO THIS APPLICATION

Applications to subscribe to the Warrants will be mailed by the Issuer and will also be made available in the Issuer’s website Stock Transfer Agent. All Applications shall be evidenced by the Application, duly executed in each case by an authorized signatory of the Applicant and accompanied by two (2) completed specimen signature cards, the corresponding proof of payment for the Warrant covered by the Application and all other required documents including documents required for registry with the Receiving Agent. The duly executed Application and required documents should be submitted to the Sole Underwriter or the Receiving Agent, as applicable, by the end of the Offer Period. The Application must also be signed by the nominated Trading Participant signifying its conformity to receive the Warrants on Issue Date

For corporate, partnership, trust or institutional clients:

- a. A copy of the SEC Certificate of Registration and Articles of Incorporation, By-Laws, and other constitutive document, each as amended to date, duly certified by the corporate secretary or equivalent officer;
- b. A duly executed and notarized corporate secretary’s certificate certifying to the resolution of the Board of Directors or equivalent body authorizing the purchase of the Warrants, specifying therein their authorized signatory/ies, including their respective specimen signatures, and certifying to the percentage of the capital stock held by non-Philippine citizens and/or corporations, if any;
- c. Two (2) specimen signature card/s fully completed and signed by the authorized signatory/ies, and certified by the Applicant’s corporate secretary or equivalent officer; and,
- d. Copy of two (2) valid government-issued identification cards of the authorized signatory/ies; and
- e. Such other documents as may be reasonably required by the Issuer or the Receiving Agent in the implementation of its internal policies regarding "know your customer" and anti-money laundering.

For foreign corporate and institutional clients:

- a. In addition to the documents required in paragraph (a) above, four (4) copies of a representation and warranty statement that the purchase of the Warrants will not violate the laws of their jurisdiction of incorporation or organization, and that they are allowed under such laws to acquire, purchase, and hold the Warrants; and

For individual clients:

- a. Two (2) duly accomplished signature card/s containing the specimen signatures of the Applicant;
- b. Copy of two (2) valid government-issued identification cards of the Applicant; and
- c. Such other documents as may be reasonably required by the Issuer or the Receiving Agent in the implementation of its internal policies regarding "know your customer" and anti-money laundering.

PLEASE RETURN THIS APPLICATION, TOGETHER WITH THE PAYMENT OF THE ENTITLEMENT RIGHTS AND, AS APPLICABLE, ADDITIONAL SUBSCRIPTIONS TO THE RECEIVING AGENT. THIS APPLICATION MUST BE PREPARED IN FOUR (4) COPIES AND COMPLETED IN ALL PARTS, ACCOMPANIED BY THE ADDITIONAL REQUIREMENTS (SEE “SUMMARY OF THE OFFER” SECTION OF THE PROSPECTUS). PLEASE INDICATE THE SHAREHOLDER’S REFERENCE CODE ON THE TOP RIGHT PORTION OF THE FIRST PAGE.

THE APPLICANT IS ADVISED TO READ THE PROSPECTUS FOR A COMPLETE DESCRIPTION OF THE WARRANTS AND THE TERMS ON WHICH THEY ARE OFFERED. A COPY OF THE PROSPECTUS AND OTHER RELATED DOCUMENTS ARE AVAILABLE ON THE COMPANY WEBSITE AT <https://www.allianceglobalinc.com>. A HYPERLINK TO THE COMPANY WEBSITE CONTAINING PROSPECTUS IS ALSO AVAILABLE AT THE PSE EDGE PORTAL AT EDGE.PSE.COM.PH. IN CASE OF QUESTIONS OR CLARIFICATIONS, PLEASE CONTACT THE RECEIVING AGENT (ATTENTION: Kim Elizabeth V. Maxwell / Oliver L. Galvez WITH EMAIL bdo-stock-transfer@bdo.com.ph).

ACKNOWLEDGEMENT

I/We received this Application, with all the required attachments specified above, at _____ a.m./p.m. on _____.

Name of Receiving Agent Representative: _____ Signature of Receiving Agent Representative: _____

TERMS AND CONDITIONS OF THE OFFER AND CERTAIN RELEVANT INFORMATION CONCERNING THE OFFER OF THE WARRANTS

Unless otherwise expressly stated or the context requires otherwise, all terms used herein shall have the meanings ascribed to them in the Prospectus. The information set forth below is an incomplete summary of certain terms of the Offer and the Warrants and are qualified by such terms and conditions found in the Prospectus in every respect. Applicants wishing to purchase the Warrants should read the Prospectus and the terms and conditions described therein and this Application. No person has been authorized to give any information or to make any representations other than those contained in the Prospectus and, if given or made, such information or representations must not be relied upon as having been authorized by the Company or the Sole Underwriter.

- Offer** - Offer for subscription of up to 2,225,874,470 warrants to Eligible Shareholders as of the Record Date
- Underlying Shares** - Up to 2,225,874,470 Common shares of the Company, with full voting rights and entitlement to dividends and other shareholder rights upon issuance. The Underlying Shares will be issued from the unissued Common Shares of AGI from its existing authorized capital stock.
- Entitlement Right** - Each Eligible Shareholder is entitled to one (1) Warrant for every four (4) Common Shares of AGI such Eligible Shareholder holds as of the Record Date. Fractions of Entitlement Rights will not be allotted to existing shareholders, and fractional entitlements will be rounded down to the nearest whole number of Entitlement Rights. Such fractions will be aggregated and offered for the benefit of the Company.

If an Applicant fully subscribes to his Entitlement Rights and subject to the availability of unsubscribed Entitlement Rights arising from the failure of the other Eligible Shareholders to fully subscribe for their Entitlement Rights in the initial round of the Offer, the Applicant may simultaneously apply for an additional subscription of the unsubscribed Entitlement Rights (the "Additional Entitlement Rights"). The Additional Entitlement Rights are payable in exact amount upon submission of the application to subscribe (the "Application"). If the aggregate number of Additional Entitlement Rights available for subscription equals or exceeds the aggregate number of Additional Entitlement Rights so subscribed for, an Applicant will be allocated the number of Additional Entitlement Rights indicated in his Application. If the aggregate number of Additional Entitlement Rights available for subscription is less than the aggregate number of Additional Entitlement Rights so subscribed for, the available Additional Entitlement Rights will be allocated to Applicants who have applied to subscribe for such Additional Entitlement Rights and such allocation shall be made in the absolute discretion of the Company taking into account various factors including each applicant's original shareholding in the Company as of the Record Date relative to the original shareholding of all other Applicants for Additional Entitlement Rights as of such Record Date, provided that no Applicant for Additional Entitlement Rights shall be allocated more Additional Entitlement Rights than the number for which such Applicant has applied for. There can be no guarantee as to whether any additional subscription to Entitlement Rights may be allocated to an Eligible Shareholder. A subscription for Additional Entitlement Rights is irrevocable on the part of the Applicant and may not be cancelled or modified by such Applicant.
- Offer Price** - Php0.50 per Warrant. The Offer Price is non-refundable and independent of whether the Warrant is exercised.
- Minimum Subscription** - Each Application must be for a minimum of one (1) Entitlement Right.
- Eligible Shareholders** - The Entitlement Rights are being offered to eligible holders of Common Shares of AGI as of the Record Date, consisting of: (i) holders located within the Philippines; or (ii) holders located in jurisdictions outside the Philippines and outside the United States where it is legal to participate in the Offer under the laws of the applicable jurisdiction, in each case as of the Record Date. Each foreign shareholder is urged to consult his/her/its independent professional adviser regarding the consequences of participating in the Offer and to determine eligibility to subscribe to the Entitlement Rights.
- Application / Rejection of Application** - An Application, when accepted, shall constitute a binding and effective agreement between the Applicant and the Company for the subscription to the Warrants notwithstanding any provision to the contrary as may be found in the Application, this Prospectus, and other offer-related document. Notwithstanding the acceptance of any Application, the actual issuance of the Warrants to an Applicant shall take place only upon the listing of the Warrants on the PSE.
Subject to the right of the Company to withdraw or cancel the Offer and sale of the Warrants prior to the Issue Date of the Warrants pursuant to the "Withdrawal of the Offer" section of the Prospectus, the Company and any of its agents involved in the Offer undertake to comply with all conditions that are within the control of the Company and any of its agents involved in the Offer, to ensure the listing of the Warrants on Issue Date of the Warrants.
The Company has full discretion to accept or reject all or a portion of any Application under the terms and conditions of the Offer. The actual number of Warrants to which any Applicant may be entitled is subject to the confirmation of the Company.
- Refunds for Rejected Applications** - In the event that the number of the Warrants to be allotted to an Applicant, as confirmed by the Sole Underwriter, is less than the number covered by its Application, or if an Application is wholly or partially rejected by the Issuer, then the Issuer shall refund, without interest, within five (5) business days from the end of the Offer Period, all, or a portion of the payment corresponding to the number of the Warrants wholly or partially rejected.
All refunds shall be made through the Receiving Agent with whom the Applicant has filed the Application. Any checks that remain unclaimed after fifteen (15) calendar days from the Issue Date shall be mailed or delivered, at the risk of the Applicant, to the address specified in the Application.
- Exercise Price** - The Warrants may be exercised at the price of Php12.00 per Common Share of AGI, payable inexact upon exercise of each Warrant. The Warrantholder is required to tender the exact amount of the Exercise Price during the Exercise Period in order to exercise the rights under the Warrant.
The Exercise Price shall be subject to adjustment in the event of any stock split, stock dividend, capital reorganization, reclassification, consolidation, merger, spin-off, or similar corporate event affecting the Company's share capital. The intent of such adjustment is to preserve, to the extent practicable, the value of the Warrants.
- Exercise Ratio** - Each Warrant entitles the holder to subscribe to one (1) common share of the Company.
- Exercise Period** - Warrants may be exercised during business hours within the first two (2) trading days of each month beginning on the immediately following month after the twelfth (12th) month from the Issue Date until 5:00 p.m. on the business day immediately preceding the fifth (5th) anniversary of the Issue Date. The Warrants will expire on 19 December 2030 or five (5) years from their Issue Date as defined under the terms of the Warrant Instrument unless otherwise amended. Warrants that are not exercised within the Exercise Period shall automatically expire and become null and void.
- Registration and Listing of Warrants** - The Offer of the Warrants is an exempt transaction under the SRC. and the Warrants will be listed and traded on the Philippine Stock Exchange, subject to the approval of regulatory authorities. Subject to the approval of the PSE made on 7 November 2025, the Warrants are expected to be listed on the PSE on or about 19 December 2025, and shall be traded under the symbol AGIW.
- Registration and Listing of Underlying Shares** – The Common Shares to be issued upon exercise of the Warrants will also be registered with the SEC and listed on the PSE.
- Documentary Stamp Tax** – All documentary stamp taxes due on the issuance of the Warrants, and the issuance of the Common Shares with respect to the exercise of the Warrants, if any, shall be for the sole account of the Company. For the avoidance of doubt, the Company shall not be responsible for documentary stamp taxes due for any secondary transfers of the Common Shares or Warrants which shall be for the account of the relevant investor or Warrantholder.
- Timetable:**
Ex-Rights Date: November 19, 2025
Record Date: November 20, 2025
Offer Period: December 4 - 11, 2025
Issue Date: December 19, 2025