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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>31 May 2023</u>

Date of Report

- 2. SEC Identification No: ASO93-7946 3. BIR Tax Identification No: 003-831-302-000
- 4. <u>Alliance Global Group, Inc.</u> Exact name of issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC use only) Industry classification code
- 7. 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark E. Rodriguez, Jr. Avenue, Bagumbayan <u>Quezon City, Metro Manila, Philippines, 1110</u> Address of issuer's principal office
- 8. **(632) 8709-2038 to 41** Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class

No. of Shares of Common Stock Outstanding

Common Treasury 9,055,977,279 1,213,850,700

10. Item 9 (b)

Pursuant to the Corporation's buy-back program approved by the Board on 08 October 2021, the Corporation purchased from the open market on 31 May 2023, a total of 6,946,400 shares at the average price of Php13.3293 per share. Attached is the PSE Disclosure Form 9-1 on Share Buy-Back Transactions that was filed by the Corporation with the PSE.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:

ØINA D.R. INTING Chief *E*inancial Officer, Compliance Officer and Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| | ate of earliest event reported) | | | | | | | | |
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| May 31, 2023 | Newsley | | | | | | | | |
| 2. SEC Identification | Number | | | | | | | | |
| ASO93-7946 | ion No | | | | | | | | |
| 3. BIR Tax Identification No. 003-831-302-000 4. Exact name of issuer as specified in its charter | | | | | | | | | |
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| Metro Manila | | | | | | | | | |
| | tion Code(SEC Use Only) | | | | | | | | |
| 7. Address of principa | al office | | | | | | | | |
| 7th Floor, 1880 E | Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue, uezon City, Metro Manila, Philippines | | | | | | | | |
| 8. Issuer's telephone (632) 8709-2038 | number, including area code to 41 | | | | | | | | |
| | ormer address, if changed since last report | | | | | | | | |
| N/A | | | | | | | | | |
| 10. Securities registe | red pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA | | | | | | | | |
| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | | | | | | | | |
| Common | 9,055,977,279 | | | | | | | | |
| Treasury | 1,213,850,700 | | | | | | | | |
| 11. Indicate the item Item 9(b) | numbers reported herein | | | | | | | | |
| disclosures, including financia | ant and holds no responsibility for the veracity of the facts and representations contained in all corporate al reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange for purposes of information. Any questions on the data contained herein should be addressed directly to ficer of the disclosing party. | | | | | | | | |
| | ALLIANCE GLOBAL | | | | | | | | |
| | | | | | | | | | |
| | Alliance Global Group, Inc. | | | | | | | | |
| | AGI | | | | | | | | |
| | PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules | | | | | | | | |

Subject of the Disclosure

| Share Buy-Back | < Transactions | | | | | | | |
|---|----------------|--|--|--|--|--|--|--|
| Background/Description of the Disclosure | | | | | | | | |
| Pursuant to the Corporation's buy-back program approved by the Board on 08 October 2021, the Corporation purchased from the open market on 31 May 2023, a total of 6,946,400 shares at the average price of Php13.3293 per share. | | | | | | | | |
| | | | | | | | | |
| Type of Secu | rities | | | | | | | |
| Type of Secur | rities | | | | | | | |
| | rities N/A | | | | | | | |

Details of Share Buy-Back Transaction(s)

| Date of Transaction | Number of Shares Purchased | Price Per Share |
|---------------------|----------------------------|-----------------|
| May 31, 2023 | 504,500 | 13.50 |
| May 31, 2023 | 119,400 | 13.48 |
| May 31, 2023 | 212,300 | 13.46 |
| May 31, 2023 | 117,600 | 13.44 |
| May 31, 2023 | 340,700 | 13.42 |
| May 31, 2023 | 658,700 | 13.40 |
| May 31, 2023 | 104,500 | 13.38 |
| May 31, 2023 | 615,000 | 13.36 |
| May 31, 2023 | 303,800 | 13.34 |
| May 31, 2023 | 181,200 | 13.32 |
| May 31, 2023 | 304,800 | 13.30 |
| May 31, 2023 | 137,000 | 13.28 |
| May 31, 2023 | 3,323,900 | 13.26 |
| May 31, 2023 | 23,000 | 13.24 |
| | 6,946,400 | |

Effects on Number of Shares

| | Before | After |
|--------------------|---------------|---------------|
| Outstanding Shares | 9,062,923,679 | 9,055,977,279 |
| Treasury Shares | 1,206,904,300 | 1,213,850,700 |

| Cumulative Number of Shares Purchased to Date ¹ | 593,248,200 |
|--|---------------------|
| Total Amount Appropriated for the Buy-Back Program | Php7,000,000.00 |
| Total Amount of Shares Repurchased | Php6,879,662,585.00 |

Other Relevant Information

The Cumulative Number of Shares Purchased to Date and Total Amount of Shares Repurchased are based on the new buy-back program which commenced on October 08, 2021.

Please refer to the disclosure dated 12 December 2022 on the increase in the amount appropriated for the buy-back program.

¹ From the date when the share buy-back program commenced.

| Filed on behalf by: | | | | | | |
|---------------------|---------------------|--|--|--|--|--|
| Name | Alan Quintana | | | | | |
| Designation | Corporate Secretary | | | | | |