| S.E.C. Registration Number | | | | | | | | | | | | | | | | | | | | | | | |
|--|-------------------------|---------|-------|-----------|-----|---|------|------|------|--------|------------|-------|------|------|--------|--------|-------|--------------------------|-----------|---|---|---|---------------------|
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| (Company's Full Name) | | | | | | | | | | | | | | | | | | | | | | | |
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| (Business Address: No. Street City/ Town/ Province) DINA D.R. INTING Contact Person Representation Street City/ Town/ Province) 8709-2038 to 41 Company Telephone Num | | | | | | | | | | | | | | | | | | | | | | | |
| | 1 2 3 1 S E C Month Day | | | | | | | | | | | F O R | | | 1 | 7 - | C | | 06 | | | | hurs. Day |
| Certificate of Permit to Offer Securities for Sale Secondary License Type, If Applicable | | | | | | | | | | | | | | | | | | | | | | | |
| Dept. Requiring this Doc. Amended Articles Number/Sec | | | | | | | | | | | | | | | ection | 1 | | | | | | | |
| Total | No |). of S | Stock |] hold | ers | | | | | | Total Amou | | | | | | nount | nt of Borrowings Foreign | | | | | |
| | | | | T | T | - | To b | e ac | comp | olishe | ed by | / SEC | C Pe | rsor | nnel d | concer | ned | | | | | | |
| File Number | | | | | | | | | | | | LCU | | | | | | | | | | | |

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STAMPS

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. **30 May 2023**

Date of Report

2. SEC Identification No: <u>ASO93-7946</u> 3. BIR Tax Identification No: <u>003-831-302-000</u>

4. Alliance Global Group, Inc.

Exact name of issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC use only)

Industry classification code

7. 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark E. Rodriguez, Jr. Avenue, Bagumbayan Quezon City, Metro Manila, Philippines, 1110

Address of issuer's principal office

8. **(632) 8709-2038 to 41**

Issuer's telephone number, including area code

Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class No. of Shares of Common Stock
Outstanding

Common 9,064,929,279 Treasury 1,204,898,700

10. Item 9 (b)

On May 30, 2023, Newport World Resorts Properties, Inc. ("NWRPI"), a subsidiary of Alliance Global Group, Inc. ("AGI"), entered into a share purchase agreement for the acquisition of the shares, upon fulfillment of certain conditions, of Star Cruises Philippines Holdings B.V., Asian Travellers, Ltd. and Premium Travellers Ltd. (collectively, the "Sellers") in Travellers International Hotel Group, Inc. ("TIHGI"), doing business under the name Newport World Resorts; Westside City Inc. ("WCI"), a subsidiary of TIHGI; and, Adams Properties, Inc. ("API"), a shareholder of TIHGI.

The ultimate parent entity of Sellers is Genting HongKong Ltd. AGI and API are shareholders of TIHGI. WCI is a wholly-owned subsidiary of TIHGI. AGI owns shares in API.

Upon completion of the foregoing transactions, Genting HongKong Ltd. will cease to hold a stake in TIHGI, WCI and API.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:

DINA D.R. INTING

Chief Financial Officer, Compliance Officer and Corporate Information Office