

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Sep 21, 2020
  2. SEC Identification Number  
ASO93-7946
  3. BIR Tax Identification No.  
003-831-302-000
  4. Exact name of issuer as specified in its charter  
Alliance Global Group, Inc.
  5. Province, country or other jurisdiction of incorporation  
Metro Manila
  6. Industry Classification Code(SEC Use Only)
  7. Address of principal office  
7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, 188 E. Rodriguez Jr.  
Avenue, Bagumbayan, Quezon City  
Postal Code  
1110
  8. Issuer's telephone number, including area code  
(632)-8709-2038 to 41
  9. Former name or former address, if changed since last report  
N/A
  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|-----------------------------------------------------------------------------|
| Common              | 9,740,871,179                                                               |
| Treasury            | 528,956,800                                                                 |
11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**Alliance Global Group, Inc.**  
**AGI**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

New buy-back program of common shares

**Background/Description of the Disclosure**

The Board of Directors of Alliance Global Group, Inc. (the "Company") has authorized today a new buy-back program of the Company's common shares to enhance shareholder value under the following terms and conditions:

a. The new buy-back program shall be for a term of twelve (12) months commencing on 24 September 2020 and ending on 23 September 2021.

b. The Company shall be authorized to repurchase up to Php2.5 billion worth of common shares. The actual number of shares to be repurchased cannot as yet be determined as this will depend on the total buy-back price of the shares.

c. The capital structure of the Company as of 20 September 2020 is as follows:\*

Authorized Capital Stock – 12,950,000,000

Issued – 10,269,827,979

Outstanding - 9,740,871,179

Treasury Shares – 528,956,800

The Company cannot accurately determine at this time its capital structure after the new buy-back program since the actual number of shares to be repurchased will depend on the total buy-back price of the shares.

d. The new buy-back program shall be executed in the open market through the trading facilities of the Philippine Stock Exchange.

e. The Company shall repurchase shares using cash and book them as treasury shares. The Company has sufficient retained earnings to support the new buy-back program.

f. The new buy-back program shall be implemented in an orderly manner and should not adversely affect the Company's and its subsidiaries' prospective and existing projects.

\*To be updated to reflect the capital structure of the Company at the end of trading day of 23 September 2020.

**Other Relevant Information**

Please see attached SEC Form 17-C.

**Filed on behalf by:**

<b>Name</b>	Alan Quintana
<b>Designation</b>	Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **21 September 2020**  
Date of Report
2. SEC Identification No: **ASO93-7946**      3. BIR Tax Identification No: **003-831-302-000**
4. **Alliance Global Group, Inc.**  
Exact name of issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC use only)  
Industry classification code
7. **7<sup>th</sup> Floor, 1880 Eastwood Avenue, Eastwood City CyberPark  
E. Rodriguez, Jr. Avenue, Bagumbayan  
Quezon City, Metro Manila, Philippines, 1110**  
Address of issuer's principal office
8. **(632) 8709-2038 to 41**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class	No. of Shares of Common Stock Outstanding
<b>Common</b>	<b>9,740,871,179</b>
<b>Treasury</b>	<b>528,956,800</b>

10. Item 9 (b)

The Board of Directors of Alliance Global Group, Inc. (the "Company") has authorized today a new buy-back program of the Company's common shares to enhance shareholder value under the following terms and conditions:

- a. The new buy-back program shall be for a term of twelve (12) months commencing on 24 September 2020 and ending on 23 September 2021.
- b. The Company shall be authorized to repurchase up to Php2.5 billion worth of common shares. The actual number of shares to be repurchased cannot as yet be determined as this will depend on the total buy-back price of the shares.
- c. The capital structure of the Company as of 20 September 2020 is as follows:<sup>1</sup>

Authorized Capital Stock	–	12,950,000,000
Issued	–	10,269,827,979
Outstanding	-	9,740,871,179
Treasury Shares	–	528,956,800

<sup>1</sup> To be updated to reflect the capital structure of the Company at the end of trading day of 23 September 2020.

The Company cannot accurately determine at this time its capital structure after the new buy-back program since the actual number of shares to be repurchased will depend on the total buy-back price of the shares.

d. The new buy-back program shall be executed in the open market through the trading facilities of the Philippine Stock Exchange.

e. The Company shall repurchase shares using cash and book them as treasury shares. The Company has sufficient retained earnings to support the new buy-back program.

f. The new buy-back program shall be implemented in an orderly manner and should not adversely affect the Company's and its subsidiaries' prospective and existing projects.

## **S I G N A T U R E**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ALLIANCE GLOBAL GROUP, INC.**

By:



**DINA D.R. INTING**

*Chief Financial Officer, Compliance  
Officer and Corporate Information  
Officer*