C00862-2018

# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

• •	ate of earliest event reported)
Feb 12, 2018	
2. SEC Identification	Number
ASO93-7946	
3. BIR Tax Identificat	
003-831-302-000	
	uer as specified in its charter
Alliance Global (	•
	or other jurisdiction of incorporation
Metro Manila	
3. Industry Classifica	tion Code(SEC Use Only)
7. Address of princip	al office
Bagumbayan, Q	Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez, Jr. Avenue, uezon City, Metro Manila, Philippines
Postal Code 1110	
1110	number, including area code
1110 3. Issuer's telephone	number, including area code o 41
1110 3. Issuer's telephone (632) 709-2038 t	o 41
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PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules		
Subject of the Disclosure		
Press Release: 'Superconsortiu	eyes NAIA transformation into a regional hub	
Background/Description of the Dis	osure	
Please see attached Press Rele	Se.	
Other Relevant Information		
None.		
Filed on behalf by:		
Name	Erika Marie Tugano	
Designation	Authorized Representative	

### SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

- 1. <u>12 February 2018</u> Date of Report
- 2. SEC Identification No: ASO93-7946 3. BIR Tax Identification No: 003-831-302-000
- 4. <u>Alliance Global Group, Inc.</u> Exact name of issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC use only) Industry classification code
- 7. 7<sup>th</sup> Floor, 1880 Eastwood Avenue, Eastwood City CyberPark E. Rodriguez, Jr. Avenue, Bagumbayan <u>Quezon City, Metro Manila, Philippines, 1110</u> Address of issuer's principal office
- 8. **(632) 709-2038 to 41** Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class

No. of Shares of Common Stock Outstanding

Common Treasury 10,192,953,879 76,874,100

10. Item 9 (b)

Please see attached Press Release.

### SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### ALLIANCE GLOBAL GROUP, INC.

By:

DINA INTING FVP for Finance and Corporate Information Officer

### PRESS RELEASE February 12, 2018

## 'Superconsortium' eyes NAIA transformation into a regional hub

Group composed of 7 biggest conglomerates submits unsolicited proposal to DOTr

**MANILA, 12 FEBRUARY 2018** -- Following the submission of its unsolicited proposal to the Department of Transportation (DOTr) today, the NAIA Consortium, a group of the country's seven biggest conglomerates vowed to transform the Ninoy Aquino International Airport (NAIA) into a regional airport hub and to ensure that the NAIA would have the capacity to meet the continued growth in passenger traffic from the strong economies of the Philippines and the region.

Aboitiz InfraCapital, Inc., AC Infrastructure Holdings Corporation, Alliance Global Group Inc., AEDC, Filinvest Development Corporation, JG Summit Holdings, Inc. and Metro Pacific Investments Corporation, the seven partners that have a combined capitalization of over PHP2.2 trillion, also signed a memorandum of agreement formalizing the consortium.

With one of the world's premier airport operators, Changi Airports International Pte. Ltd., engaged to provide technical support in the areas of master planning, operations optimisation and commercial development, the group is committed to the development of a modern airport complex that will meet the long-term passenger demand at NAIA. The project is estimated to cost up to Php350 billion over the life of its concession.

The consortium's proposal supports the government's 'Build, Build, Build' program with its plan to develop NAIA into a world-class facility and a regional air transport hub by upgrading its airside, landside, and air navigation support. This builds on the gains already achieved by the DOTR in terms of improving the traffic of aircraft movements on its runways.

The project is divided into two phases – Phase 1 includes improvements and expansion of terminals in the current NAIA land area, while Phase 2 involves the development of an additional runway, taxiways, passenger terminals and associated support infrastructure.

"Through this proposal, we envision a new NAIA: a fully-integrated premier gateway that we Filipinos can truly be proud of, backed by the know-how of an experienced technical partner and the strong synergy of seven homegrown teams. The message is clear: we need this, and we can get this done," said consortium spokesperson Jose Emmanuel Reverente. He added that the proposal includes a people mover that would link all three terminals and connect NAIA to the existing mass transport system in Metro Manila, as well as an option for a third runway.

"The proposal involves expanding and interconnecting the existing terminals of NAIA, upgrading airside facilities, and developing commercial facilities to increase airline and airport efficiencies, enhance passenger comfort and experience, and improve public perception of NAIA as the country's premier international gateway," Reverente noted.

Passenger traffic to NAIA is expected to continue to grow significantly over the coming years and the existing runway configuration may be unable to accommodate the future flows. Construction of the additional runway will ensure the ability of NAIA to serve as Manila's gateway for years to come, bringing potential capacity up to 100 million passengers per year. The upgrades will elevate NAIA to the level of major regional airports such as Changi in Singapore and Suvarnabhumi in Bangkok and will become a viable transit hub for the ASEAN region.

"Given the full support and commitment of each of the seven consortium members and the existing infrastructure already in place, the project implementation can be expedited. Immediate enhancements and capacity upgrades can be expected within a couple of years, followed by further expansion to be completed shortly after," Reverente added.