C03767-2014

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

	of Report (Date of earliest event reported)				
Jul 11, 2014					
2. SEC Identification	2. SEC Identification Number				
AS093-7946	46				
3. BIR Tax Identification No.					
003-831-302-000	003-831-302-000				
4. Exact name of issuer as specified in its charter					
Alliance Global Group, Inc.					
5. Province, country or other jurisdiction of incorporation					
Metro Manila					
6. Industry Classificat	ion Code(SEC Use Only)				
	astwood Avenue, Eastwood City CyberPark 188 E. Rodriguez, Jr. ayan, Quezon City, Metro Manila, Philippines				
(632) 709-2038 to 9. Former name or fo N/A	number, including area code 9 41 rmer address, if changed since last report red pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA				
 8. Issuer's telephone (632) 709-2038 to 9. Former name or for N/A 	o 41 rmer address, if changed since last report				
 8. Issuer's telephone (632) 709-2038 to 9. Former name or for N/A 10. Securities register 	ed pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA Number of Shares of Common Stock Outstanding and Amount of Debt				

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Alliance Global Group, Inc. AGI

PSE Disclosure Form 13-1 - Change in Shareholdings of Directors and Principal Officers References: SRC Rule 23 (SEC Form 23-B) and Section 13 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Shareholdings of Chairman and CEO

Background/Description of the Disclosure

Alliance Global Group, Inc. (the "Company") has been advised that on July 11, 2014, Mr. Andrew L. Tan, the Chairman and CEO of the Company, sold 278,000,000 shares via an accelerated overnight equity placement at a price of P28.30 per share.

The transaction was conducted in response to a reverse enquiry from one of the largest asset managers globally.

UBS AG acted as Sole Placement Agent for the transaction.

Name of Person	Andrew L. Tan	
Position/Designation	Chairman and CEO	

For Equity Securities

Type of Security / Stock Symbol	Date of Transaction	Securities Acquired (A) or Disposed (D)			Ownership Form	Nature of Indirect
		Number of Shares	(A) or (D)	Price per Share	Direct (D) or Indirect (I)	Beneficial Ownership
Common Shares	Jul 11, 2014	278,000,000	(D)	P28.30	(D)	-

Number of Shares Owned after the Transaction

Direct	63,684,350
Indirect	0

Filed on behalf by:

Name	Erika Marie Tugano
Designation	Authorized Representative

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>11 July 2014</u>

Date of Report

- 2. SEC Identification No: AS093-7946
- 3. BIR Tax Identification No: 003-831-302-000
- 4. <u>Alliance Global Group, Inc.</u> Exact name of issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC use only) Industry classification code
- 7. 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark 188 E. Rodriguez, Jr. Avenue, Bagumbayan <u>Quezon City, Metro Manila, Philippines, 1110</u> Address of issuer's principal office
- 8. **(632) 709-2038 to 41** Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class

No. of Shares of Common Stock Outstanding

Common

10,269,827,979

10. Item 9 (b)

Alliance Global Group, Inc. (the "Company") has been advised that on July 11, 2014, Mr. Andrew L. Tan, the Chairman and CEO of the Company, sold 278,000,000 shares via an accelerated overnight equity placement at a price of P28.30 per share.

The transaction was conducted in response to a reverse enquiry from one of the largest asset managers globally.

UBS AG acted as Sole Placement Agent for the transaction.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

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By:

DINA INTING VP for Finance and Corporate Information Officer