C04379-2014

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 12, 2014

2. SEC Identification Number

AS093-7946

3. BIR Tax Identification No.

003-831-302-000

4. Exact name of issuer as specified in its charter

Alliance Global Group, Inc.

5. Province, country or other jurisdiction of incorporation

Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez, Jr. Avenue, Bagumbayan Quezon City, Metro Manila, Philippines
Postal Code
1110

8. Issuer's telephone number, including area code

(632) 709-2038 to 41

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	10,269,827,979

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange,

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Alliance Global Group, Inc. AGI

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Investors' Briefing

Background/Description of the Disclosure

Alliance Global Group, Inc. (the "Company") will hold an Investor Briefing Teleconference on August 18, 2014, (Monday) at 3:30 p.m. Manila Time.

Type of Briefing	Investor Briefing Teleconference	
Subject of the Briefing	First Half 2014 Results	
Date of the Briefing	Aug 18, 2014	
Time	3:30 PM	
Venue	Teleconference	
Contact Person	Kenneth V. Nerecina or Mayet Tagle	
Contact Details	Email Address: mtagle@megaworldcorp.com; Tel. No. +632-8678048	

Other Relevant Information

Please see attached Company's Investor Briefing Invitation.

Filed on behalf by:

	Name	Erika Marie Tugano
	Designation	Authorized Representative
Н		

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>12 August 2014</u>

Date of Report

2. SEC Identification No: **AS093-7946** 3. BIR Tax Identification No: **003-831-302-000**

4. Alliance Global Group, Inc.

Exact name of issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC use only)

Industry classification code

7. 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark E. Rodriguez, Jr. Avenue, Bagumbayan Quezon City, Metro Manila, Philippines, 1110

Address of issuer's principal office

8. **(632) 709-2038 to 41**

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class

No. of Shares of Common Stock Outstanding

Common

10,269,827,979

10. Item 9 (b)

Alliance Global Group, Inc. (the "Company") will hold an Investor Briefing Teleconference on August 18, 2014, (Monday) at 3:30 p.m. Manila Time.

Please find the attached Company's Investor Briefing Invitation.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:

DINA INTINGFVP for Finance and

Corporate Information Officer

Investor Briefing: First Half 2014 Results

Alliance Global Group, Inc. will hold an Investor Briefing teleconference for its First Half 2014 results on August 18, 2014 (Monday) at 3:30 P.M. Manila Time.

The teleconference will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

An international dial-in facility will be made for the teleconference, as follows:

Philippines 1800-1855-0229 Hong Kong 800-908-575 Singapore 800-120-6406 UK 0800-376-2927 USA 1877-679-2987 Australia 1800-195-453 Austria 0800-401-004 Denmark 804-00005 France 080-598-0104 Germany 0800-723-7086 Japan 0120-711-407 Malaysia 1800-817-060 Netherlands 0800-0234-388 Sweden 0200-897-045 Switzerland 0800-002-563 Thailand 001800-12066-4567

Participant Pin Code - 427657#

Please call in at least 5 minutes in advance and provide your name, company affiliation and position.

Kindly confirm your participation on or before August 15, 2014 thru Mr. Kenneth V. Nerecina or Ms. Mayet Tagle at mtagle@megaworldcorp.com or +632-8678048.

We look forward to your participation.

Thank you.