C02132-2014

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 30, 2014

2. SEC Identification Number

AS093-7946

3. BIR Tax Identification No.

003-831-302-000

4. Exact name of issuer as specified in its charter

ALLIANCE GLOBAL GROUP, INC.

5. Province, country or other jurisdiction of incorporation

METRO MANILA, PHILIPPINES

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, 188 E. Rodriguez, Jr. Avenue, Bagumbayan, Quezon City Philippines
Postal Code
1110

8. Issuer's telephone number, including area code

(632) 709-2038 to 41

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstandin	
COMMON	10,269,827,979	

11. Indicate the item numbers reported herein

ITEM 9(B)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange,

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Alliance Global Group, Inc. AGI

PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release: "Record-breaking net profit for AGI at P23 billion in 2013"

Background/Description of the Disclosure

Kindly see attached press release of Alliance Global Group, Inc.

Other Relevant Information

None

Filed on behalf by:

Name	Erika Marie Tugano
Designation	Authorized Representative

2 of 2 5/6/2014 9:18 AM

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. **30 April 2014**

Date of Report

2. SEC Identification No: **AS093-7946** 3. BIR Tax Identification No: **003-831-302-000**

4. Alliance Global Group, Inc.

Exact name of issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC use only)
Industry classification code

7. 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark 188 E. Rodriguez, Jr. Avenue, Bagumbayan Quezon City, Metro Manila, Philippines, 1110

Address of issuer's principal office

8. **(632) 709-2038 to 41**

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class

No. of Shares of Common Stock Outstanding

Common 10,269,827,979

10. Item 9 (b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:

DINA INTINGFVP for Finance and
Corporate Information Officer

1.35

Record-breaking net profit for AGI at P23 billion in 2013

Alliance Global Group Inc. (AGI) reported another banner year in 2013 with net profit amounting to P23.1 billion, up almost 13% from P20.5 billion in 2012. Consolidated revenues also grew to P123.4 billion, posting a 21% year-on-year increase from P102.1b.

"We are elated that the group continues to show robust financial performance. We believe that all the ongoing expansion happening at the major subsidiaries of AGI will provide the impetus for sustained growth in the long run," said Kingson U. Sian, president and chief operating officer.

Net income attributable to AGI shareholders reached P17.2 billion last year, up about 24% from P13.9 billion in 2012. AGI's growth was led by the following subsidiaries: Emperador Inc., Megaworld Corporation, Travellers International Hotel Group, Inc., Golden Arches Development Corp. (GADC) and Global-Estate Resorts Inc. (GERI). Attributable earnings from majority-owned Emperador Inc. totaled P5.3 billion, while Megaworld, also majority-owned by AGI, shared another P5.3 billion. Travellers accounted for almost P1.2 billion; GADC and GERI contributed P387 million and P224 million, respectively.

Total assets went up by 22% to P332.4 billion as of end-2013 from P272.2 billion as of end-2012. AGI ended last year with cash and cash equivalents of P95 billion from P68 billion as of end-2012, up 40%. The increase can be attributed from operations, borrowings, and the stock offerings of Emperador Inc and Travellers International.

Emperador Inc, through its wholly-owned subsidiary Emperador Distillers Inc (EDI), managed to sell two million more cases of Emperador products, mostly brandy, bringing full-year volume to 33 million cases. This was achieved despite the increase in liquor tax at the beginning of 2013. Megaworld's performance was underpinned by stronger residential sales and higher leasing income from its office and retail portfolio. Megaworld and its two major subsidiaries, Empire East and Suntrust, launched a total of 18 projects last year. Travellers reported higher revenues on the back of higher gaming volume and higher hotel occupancy rates. GADC's opening of 37 new McDonald's restaurants, re-imaging of some existing restaurants, introduction of a new product, and advertising campaigns all contributed to its growth last year. GERI's real estate sales and hotel operations were driven by the projects in Boracay and Tagaytay.