#### C02845-2018

### SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 25, 2018

2. SEC Identification Number

ASO93-7946

3. BIR Tax Identification No.

003-831-302-000

4. Exact name of issuer as specified in its charter

Alliance Global Group, Inc.

5. Province, country or other jurisdiction of incorporation

Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez, Jr. Avenue, Bagumbayan, Quezon City, Metro Manila, Philippines
Postal Code
1110

8. Issuer's telephone number, including area code

(632) 709-2038 to 41

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	10,134,166,079	
Treasury	135,661,900	

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Alliance Global Group, Inc. AGI

PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules

#### Subject of the Disclosure

Share Buy-Back Transaction

#### Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program approved by the Board on 19 September 2017, the Corporation purchased from the open market today, 25 April 2018, a total of 2,470,100 common shares at the average price of Php13.0081/share.

1 of 2

# Type of Securities Common Preferred N/A Others N/A Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Apr 25, 2018	595,100	13.0800
Apr 25, 2018	19,300	13.0600
Apr 25, 2018	18,900	13.0400
Apr 25, 2018	15,300	13.0200
Apr 25, 2018	973,500	13.0000
Apr 25, 2018	241,100	12.9800
Apr 25, 2018	566,100	12.9600
Apr 25, 2018	40,800	12.9400
	2,470,100	

#### Effects on Number of Shares

	Before	After
Outstanding Shares	10,136,636,179	10,134,166,079
Treasury Shares	133,191,800	135,661,900

Cumulative Number of Shares Purchased to Date <sup>1</sup>	135,661,900
Total Amount Appropriated for the Buy-Back Program	Php5,000,000,000.00
Total Amount of Shares Repurchased	Php2,030,590,496.00

#### Other Relevant Information

None.

#### Filed on behalf by:

Name	Erika Marie Tugano
Designation	Authorized Representative

2 of 2

 $<sup>^{\</sup>rm 1}$  From the date when the share buy-back program commenced.