SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. **13 November 2012**

Date of Report

2. SEC Identification No: AS093-7946 3. BIR Tax Identification No: 003-831-302-000

4. Alliance Global Group, Inc.

Exact name of issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC use only)

Industry classification code

7. 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark 188 E. Rodriguez, Jr. Avenue, Bagumbayan Quezon City, Metro Manila, Philippines

Address of issuer's principal office

8. **(632) 709-2038 to 41**

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class

No. of Shares of Common Stock Outstanding

10,269,827,979

Common

10. Item 9(b)

AGI Earnings in First Nine Months of 2012 Up 48 Percent to P13.46 B

The Andrew Tan-led Alliance Global Group Inc. reported strong results for the first nine months of 2012, with its core net income growing to P13.46 billion, up 48 percent from P9.12 billion, and net of a P3.13 billion non-recurring gain due to the acquisition of Global-Estate Resorts Inc. in the same period in 2011.

Consolidated revenues also grew to P78.09 billion in the first nine months of 2012, a 70 percent increase from P46.02 billion, with the consolidation of Travellers International Hotel Group Inc. this year.

"We expect our consumer product business and tourism-related real estate business to continue their growth momentum over the next year," said AGI CFO Dina Inting. Emperador was named the No. 1 selling brandy in the world in terms of volume by UK-based *Drink International Magazine*.

Core net income attributable to owners of AGI reached P9 billion, up 33 percent from P6.75 billion in the same period last year.

With total assets of around P265 billion, the company is in a strong position to pursue its goals as it continues to enhance its operating efficiency and profitability. AGI's total cash and cash resources at the end of the period amounted to P65.1 billion.

Real estate arm Megaworld Corporation contributed around 39 percent to AGI's net income and about 30 percent to its total revenue.

Megaworld reported total revenues of P23.85 billion in the first nine months of 2012 from P22.96 billion, up 4 percent year on year. Core net income, on the other hand, amounted to P5.69 billion from P4.75 billion, up 20 percent year on year, and net of a P1.95 billion non-recurring gain due to the sale of shares of AGI, its parent firm, from the previous year.

Megaworld's performance as the No. 1 residential condominium developer was backed by strong sales from its residential projects in its townships, particularly Newport City, McKinley West, McKinley Hill and Eastwood City, as well as strong leasing income from its BPO and retail portfolio.

Megaworld is also recognized as the leader in office development and is currently the largest BPO office landlord. By the end of 2012, the company expects to have around 500,000 square meters of office space in its portfolio.

Revenues and profits from the rest of AGI's portfolio of businesses also grew in line with targets. Apart from real estate, AGI has interests in industries such as food and beverage, quick service restaurants and integrated tourism estates.

Food and beverage arm Emperador Distillers Inc. produces Emperador, Generoso and Emperador Light brandies and a line of flavored alcoholic beverages called The Bar.

Golden Arches Development Corporation operates the quick service restaurant business under the McDonald's brand.

Travellers International, along with its partner Genting Hong Kong, operates Resorts World Manila, the first integrated tourism estate in the country. Resorts World Manila is located in Newport City, set across from Terminal 3 of the Ninoy Aquino International Airport in Pasay City.

Global-Estate Resorts develops integrated tourism estates in strategically located tourism hot spots such as Boracay, Tagaytay, and Batangas. It is well-positioned to promote the country on a global scale and drive the contribution of tourism to the growth of the economy.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

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Ву:

DINA INTINGFVP for Finance and
Corporate Information Officer