

A S O 9 3 - 7 9 4 6

S.E.C. Registration Number

A L L I A N C E G L O B A L
G R O U P , I N C .

(Company's Full Name)

7 / F 1 8 8 0 E A S T W O O D A V E N U E
E A S T W O O D C I T Y C Y B E R P A R K
B A G U N B A Y A N Q U E Z O N C I T Y

(Business Address: No. Street City/ Town/ Province)

DINA D.R. INTING

Contact Person

8709-2038 to 41

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

S E C F O R M 1 7 - C

FORM TYPE

06

Month

3rd Thurs.

Day

Certificate of Permit to
Offer Securities for Sale

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **15 January 2026**
Date of Report
2. SEC Identification No: **ASO93-7946** 3. BIR Tax Identification No: **003-831-302-000**
4. **Alliance Global Group, Inc.**
Exact name of issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC use only)
Industry classification code
7. **7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark
E. Rodriguez, Jr. Avenue, Bagumbayan
Quezon City, Metro Manila, Philippines, 1110**
Address of issuer's principal office
8. **(632) 8709-2038 to 41**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class	No. of Shares of Common Stock Outstanding
Common	8,763,576,779
Treasury	1,506,251,200

10. Item 9 (b)

Please see the attached Quarterly Progress Report for the quarter ended December 31, 2025, on the application of proceeds from the Warrants Offering of Alliance Global Group, Inc. (AGI).

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:


DINA D.R. INTING
*Chief Financial Officer, Compliance Officer,
Corporate Information Officer and Chief Audit
Executive*

Alliance Global Group, Inc.
7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark
188 E. Rodriguez Jr. Avenue, Bagumbayan, 1110 Quezon City
Tel. Nos. 87092038-41 Fax Nos. 87091966

January 15, 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
6th Floor, PSE Tower
Bonifacio Global City, Taguig

Attention: **ATTY. MARIGEL M. BANIQUED-GARCIA**
Head, Issuer Regulation Division

Through: **ATTY. JOHANNE DANIEL M. NEGRE**
Head, Disclosure Department

Subject: **Alliance Global Group Inc.**
Progress/Annual Summary Report on the Application of Proceeds from the Warrants
Offering as of and for the Periods Ended December 31, 2025

Dear Sirs and Madam,

In compliance with the post-listing requirements of the Philippine Stock Exchange, Inc. ("Exchange") and to ensure transparency in the use of proceeds received by Alliance Global Group, Inc. from its Warrants Offering which ended on December 11, 2025, we submit here our report for the quarter and year ended December 31, 2025, as follows:

	4 th Quarter	Year-to-date
Gross proceeds	P1,101,774,083	P1,101,774,083
Less offering-related expenses billed to-date	41,648,344	41,648,344
Net proceeds as of December 31, 2025	P1,060,125,739	P1,060,125,739
Application to planned use of proceeds	-nil-	-nil-
Balance as of December 31, 2025	P1,060,125,739	P1,060,125,739

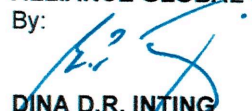
As of December 31, 2025, the net proceeds have not yet been applied to the intended utilizations.

We trust this meets the requirements of the Exchange.

Very truly yours,

ALLIANCE GLOBAL GROUP, INC.

By:


DINA D.R. INTING
Chief Financial Officer

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY, METRO MANILA) SS

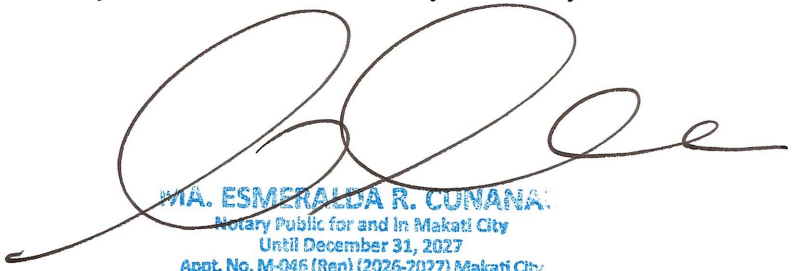
At MAKATI CITY City, Metro Manila, on this 15th day of January 2026, before me personally appeared:

Name	Competent Evidence of Identity	Date and Place Issued
For and on behalf of ALLIANCE GLOBAL GROUP, INC.:		
DINA D.R. INTING	SSS 03-5204775-3	

who made known and represented to me that he is the same person who executed the foregoing report and this page on which this Acknowledgment is written, and is signed by the party hereto, and acknowledged to me that the same is his free and voluntary act and deed as well as of the entity represented by him.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 15th day of January 2026.

Doc. No. 44 ;
Page No. 87 ;
Book No. VI ;
Series of 2026


MIA. ESMERALDA R. CUNANA
Notary Public for and in Makati City
Until December 31, 2027
Appt. No. M-046 (Ren) (2026-2027) Makati City
Attorney's Roll No. 34562
MCLE Compliance No. VIII-0009662/valid until 4-14-27
PTR No. 10766011/1-2-2026/Makati City
IBP Lifetime Member No. 05477
G/F Dela Rosa Carpark 1, Dela Rosa St
Legaspi Village, Makati City

Report of Independent Auditors on Factual Findings

The Board of Directors and Stockholders

Alliance Global Group, Inc.

7th Floor, 1880 Eastwood Avenue
Eastwood City Cyberpark
188 E. Rodriguez, Jr. Avenue
Bagumbayan, Quezon City

We have performed the procedures agreed with you and enumerated below with respect to the attached Quarterly Progress Report (the Report) as of and for the quarter ended December 31, 2025 on the application of proceeds received by Alliance Global Group, Inc. (the Company) from the offer of the right to subscribe to up to 2,225,874,470 warrants (the "Offer") at a price of Php 0.50 per warrant (the "Offer Price"), which was completed on December 11, 2025. The procedures were performed solely to enable the Company to comply with the requirement of the Philippine Stock Exchange (PSE) to submit the Report accompanied by an external auditor's report. Our engagement was undertaken and our report is issued in accordance with Philippine Standard on Related Services 4400 (Revised), *Engagements to Perform Agreed-Upon Procedures Regarding Financial Information*.

Agreed-upon Procedures

The procedures we performed are as follows:

1. Obtained and checked the mathematical accuracy of the following:
 - a) The Report;
 - b) Schedule of planned application of proceeds from the Offering;
 - c) Detailed schedule of utilization of proceeds for the quarter ended December 31, 2025.
2. Compared the schedule of planned application of the proceeds to the Use of Proceeds section of the prospectus.
3. Compared the disbursements from the net proceeds shown in the Report with the schedule of planned application of proceeds from the Offering and investigated any difference or excess of disbursements over the planned application of proceeds.

4. Assessed reasonableness of the movements in the designated cash in bank ledger with the list of disbursements in the Report.
5. Traced to and examined supporting documents, including approval documents, of significant disbursements in the detailed schedule of utilization of proceeds and traced the total amount of disbursements per category to the Report.

Results of the Performance of Agreed-Upon Procedures

1. With respect to item 1, we obtained the Report for the quarter ended December 31, 2025 and checked its mathematical accuracy. We found the Report to be mathematically correct.

We also compared the nature of the offer expenses as indicated in the Report to the nature of offer expenses provided in the schedule of planned use of proceeds from the Offering disclosed in the Use of Proceeds section in the Final Prospectus as submitted to the PSE. We found out that the nature of the offer expenses made as appearing in the Report is consistent with the planned use of the proceeds.

We present below the summary of the proceeds of the Offering as of and for the quarter ended December 31, 2025, net of expenses related to the Offering, based on the information we obtained from the Company.

	<u>4th Quarter</u>	<u>Year-to-date</u>
Gross proceeds from the Offering (2,203,548,165 at P0.50 per warrant)	P1,101,774,083	P1,101,774,083
Less offering-related expenses	<u>41,648,344</u>	<u>41,648,344</u>
Net proceeds as of December 31, 2025	P1,060,125,739	P1,060,125,739
Application to planned use of proceeds	<u>-</u>	<u>-</u>
Balance as of December 31, 2025	<u>P1,060,125,739</u>	<u>P1,060,125,739</u>

As of December 31, 2025, there have been no disbursements made yet from the net proceeds.

2. With respect to item 2, we noted that the planned application of net proceeds remains unchanged and no actual disbursements have occurred as of the date of this report.
3. With respect to items 3, 4 and 5, we noted that there have been no disbursements or utilization of net proceeds as of the date of this report; hence, not applicable.

Because the foregoing procedures do not constitute either an audit or review made in accordance with Philippine Standards on Auditing (PSA) or Philippine Standard on Review Engagements (PSRE), respectively, we do not express an assurance on the use of the Offering Proceeds based on the said standards. Had we performed additional procedures, or had we performed an audit or review of the financial statements in accordance with PSA or PSRE, respectively, other matters might have come to our attention that would have been reported to you.

We have no responsibility to update this report for events or circumstances occurring after the date of this report.

Our report is solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties. This report relates only to the information and items specified above and does not extend to any financial statements of the Company, taken as a whole.

PUNONGBAYAN & ARAULLO

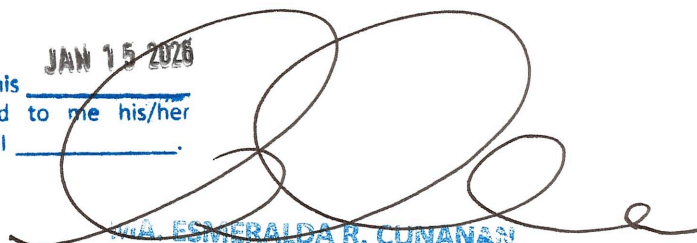


By: **Ramilito L. Nañola**
Partner

CPA Reg. No. 0090741
TIN 109-228-427
PTR No. 10770767, January 6, 2026, Makati City
SEC Group A Accreditation
Partner - No. 90741-SEC (until financial period 2025)
Firm - No. 0002 (until financial period 2025)
BIR AN 08-002511-019-2023 (until December 10, 2026)
BOA/PRC Cert. of Reg. No. 0002/P-009 (until August 12, 2027)

January 15, 2026

SUBSCRIBED AND SWORN to before me this JAN 15 2026
at Makati City, Philippines. Affiant exhibited to me his/her
competent ID # _____ valid until _____.



MA. ESMERALDA R. CUNANAN
Notary Public for and in Makati City
Until December 31, 2027
Appt. No. M-046 (Ren) (2026-2027) Makati City
Attorney's Roll No. 34562
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DOC. NO. 427;
PAGE NO. 87;
BOOK NO. VI;
SERIES OF 2026.