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S.E.C. Registration Number

A	L	L	I	A	N	C	E		G	L	O	B	A	L			
G	R	O	U	P	,	I	N	C	.								

(Company's Full Name)

7	/	F		1	8	8	0		E	A	S	T	W	O	O	D		A	V	E	N	U	E		
E	A	S	T	W	O	O	D		C	I	T	Y		C	Y	B	E	R	P	A	R	K			
B	A	G	U	N	B	A	Y	A	N		Q	U	E	Z	O	N		C	I	T	Y				

(Business Address: No. Street City/ Town/ Province)

DINA D.R. INTING

Contact Person

8709-2038 to 41

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

S	E	C		F	O	R	M		1	7	-	C
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FORM TYPE

06

Month

3rd Thurs.

Day

Certificate of Permit to
Offer Securities for Sale

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **16 December 2025**
Date of Report
2. SEC Identification No: **ASO93-7946** 3. BIR Tax Identification No: **003-831-302-000**
4. **Alliance Global Group, Inc.**
Exact name of issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC use only)
Industry classification code
7. **7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark
E. Rodriguez, Jr. Avenue, Bagumbayan
Quezon City, Metro Manila, Philippines, 1110**
Address of issuer's principal office
8. **(632) 8709-2038 to 41**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class	No. of Shares of Common Stock Outstanding
Common	8,808,437,879
Treasury	1,461,390,100

10. Item 9 (b)

In relation to the offer of the right to subscribe (the “**Offer**”) to up to 2,225,874,470 warrants (the “**Warrants**”) (“**Entitlement Rights**”) of Alliance Global Group, Inc. (“**AGI**”, the “**Company**” or the “**Issuer**”), at a price of Php 0.50 per Warrant (the “**Offer Price**”), whereby an Eligible Shareholder who opts to purchase the Warrants, and in whose name a Warrant is registered (the “**Warrantholder**”) may exercise his right to purchase Common Shares in the Company (the “**Underlying Shares**”) during the Exercise Period at an exercise price of Php 12.00 (exclusive of the Offer Price) per share (the “**Exercise Price**”).

In compliance with SRC Rule 8.1.1.6, the Company hereby notifies the public of the completion of the Offer on 11 December 2025, wherein the following Warrants were sold pursuant to the said Offer under Section 10.1(e) of the SRC:

Type of Securities	Type of Investor	Number of Securities Sold	Amount (in Php)
Warrants	Institutional/Corporate	2,202,638,465	1,101,319,232.50
	Individual	909,700	454,850.00
TOTAL NUMBER OF ISSUED AND OUTSTANDING WARRANTS		2,203,548,165	1,101,774,082.50


There was no Institutional Offer pursuant to Section 10.1(l) of the SRC.

S I G N A T U R E

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:



DINA D.R. INTING

*Chief Financial Officer, Compliance Officer,
Corporate Information Officer and Chief
Audit Executive*