C03735-2018

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

Date of Report (Date of earliest event reported)
 May 28, 2018

2. SEC Identification Number

ASO93-7946

3. BIR Tax Identification No.

003-831-302-000

4. Exact name of issuer as specified in its charter

Alliance Global Group, Inc.

5. Province, country or other jurisdiction of incorporation

Metro Manila

- Industry Classification Code(SEC Use Only)
- 7. Address of principal office

7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez, Jr. Avenue, Bagumbayan, Quezon City, Metro Manila, Philippines
Postal Code
1110

8. Issuer's telephone number, including area code (632) 709-2038 to 41

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	10,130,529,179	
Treasury	139,298,800	

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Alliance Global Group, Inc.

AGI

PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Share Buy-Back Transaction

Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program approved by the Board on 19 September 2017, the Corporation purchased from the open market today, 28 May 2018, a total of 145,000 common shares at the average price of Php13.0281/share.

Type of Securities

Common

Preferred N/A

Others N/A

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
May 28, 2018	1,400	13.1000
May 28, 2018	6,100	13.0800
May 28, 2018	500	13.0600
May 28, 2018	34,000	13.0400
May 28, 2018	103,000	13.0200
	145,000	

Effects on Number of Shares

	Before	After
Outstanding Shares	10,130,674,179	10,130,529,179
Treasury Shares	139,153,800	139,298,800

Cumulative Number of Shares Purchased to Date ¹	139,298,800
Total Amount Appropriated for the Buy-Back Program	Php5,000,000,000.00
Total Amount of Shares Repurchased	Php2,077,881,970.00

Other Relevant Information

None.

Filed on behalf by:

Designation Authorized Representative	

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¹ From the date when the share buy-back program commenced.