

NOTICE AND AGENDA OF THE ANNUAL MEETING OF STOCKHOLDERS

TO ALL STOCKHOLDERS:

NOTICE IS HEREBY GIVEN that the Annual Meeting of Stockholders (the “Annual Meeting”) of Alliance Global Group, Inc. (the “Company”) will be held on **17 June 2021** at **9:00 a.m.** to be conducted virtually, through the link <https://www.allianceglobalinc.com/asm2021> that can be accessed through the Company’s website, with the following agenda:

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of the Minutes of the Annual Meeting of Stockholders held on 06 August 2020
4. Report of Management for Year 2020
5. Appointment of Independent Auditors
6. Ratification of Acts of the Board of Directors, Board Committees, and Officers
7. Election of Directors
8. Other matters
9. Adjournment

Stockholders of record as of 19 May 2021 will be entitled to notice of, and to vote at, the Annual Meeting.

As provided under the Company’s Amended By-Laws, and to conform with the government’s regulations on physical distancing, the Company will hold the Annual Meeting via remote communication, and allow the stockholders to cast their votes by remote communication or in *absentia*, or by proxy.

To participate in the Annual Meeting, stockholders must register from 9:00 a.m. of **26 May 2021** until 5:00 p.m. of **09 June 2021**. The procedure for participation via remote communication and in *absentia* are contained in the Information Statement.

Stockholders who wish to appoint proxies may submit proxy instruments until 5:00 p.m. of **09 June 2021**, to the Office of the Corporate Secretary at the 9th Floor, Eastwood Global Plaza, Palm Tree Avenue, Eastwood City CyberPark, Bagumbayan, Quezon City or by email to corporatesecretary@allianceglobalinc.com. Validation of proxies shall be held on 14 June 2021. A sample proxy form will be enclosed in the Information Statement for your convenience.

The Information Statement and other pertinent documents and information on the Annual Meeting are available through the Company’s website. For any clarifications, please contact the Office of the Corporate Secretary via email at corporatesecretary@allianceglobalinc.com.

Taguig City, Metro Manila, Philippines, 21 May 2021.

(SGD.) ALAN B. QUINTANA
Corporate Secretary