

ALLIANCE GLOBAL

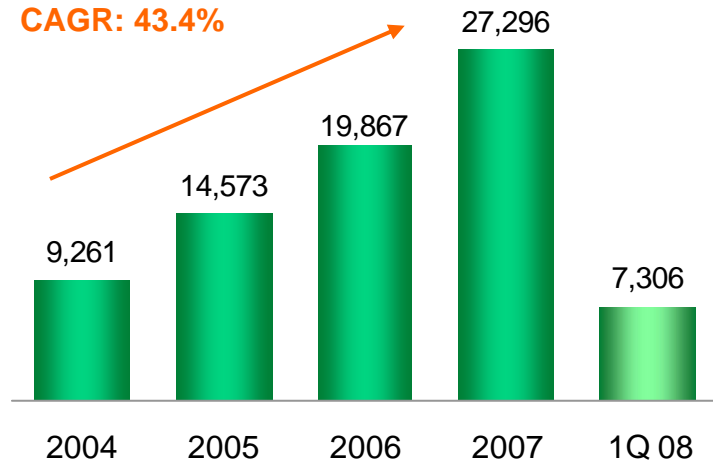
Alliance Global Group, Inc.

1Q 2008 Results

Financial highlights

Revenue

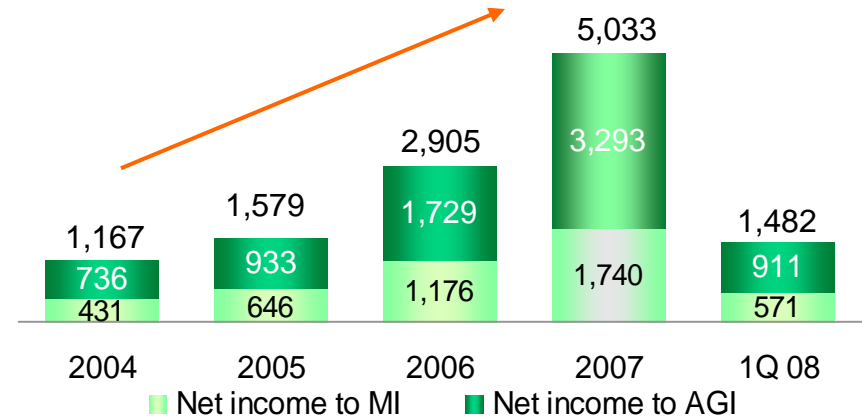
CAGR: 43.4%



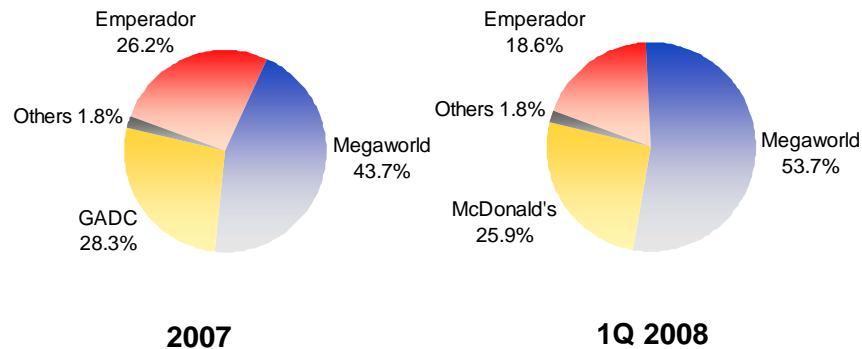
Net income

Net income CAGR: 59.3%

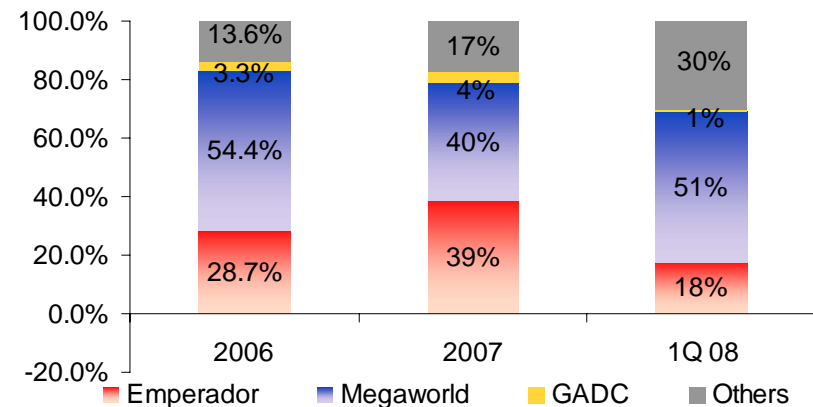
Net to AGI CAGR: 64.8%



Revenue breakdown



Net income

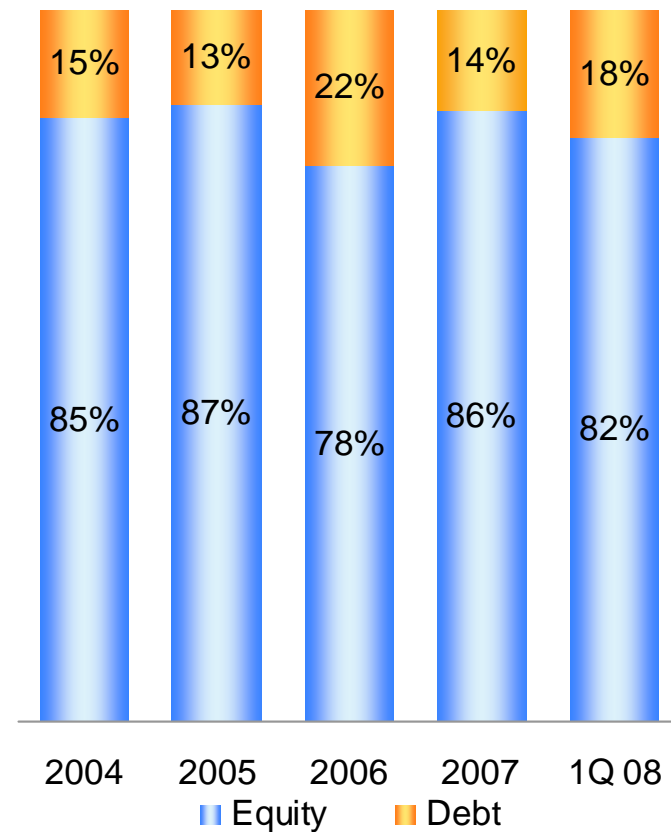
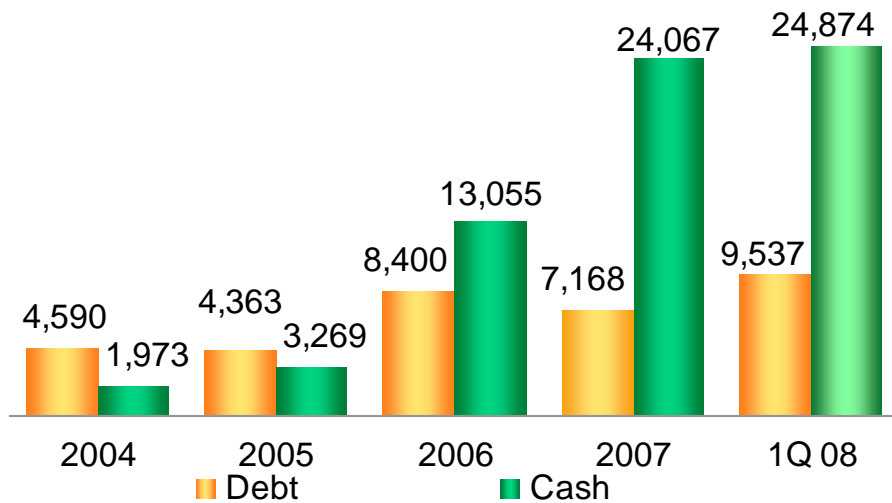


Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

Solid balance sheet

Debt profile

Capitalization ratio

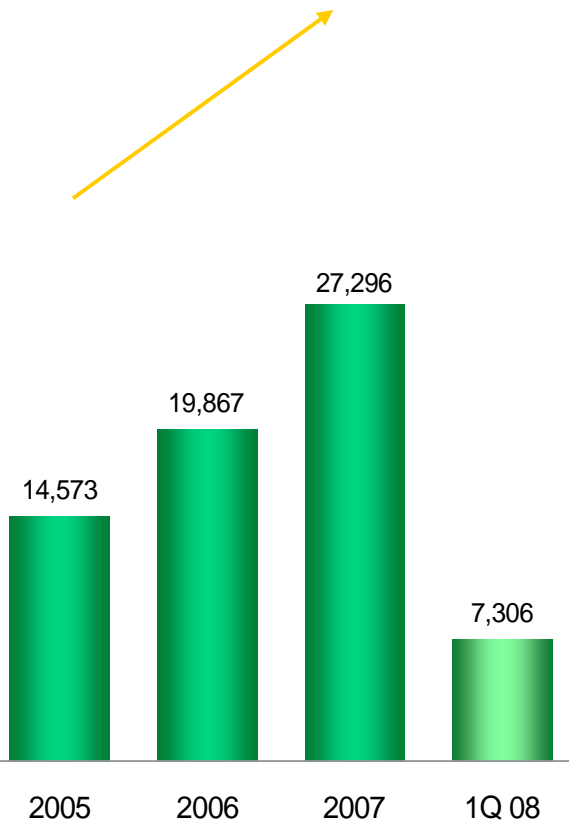


Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

Compelling revenue and net income growth

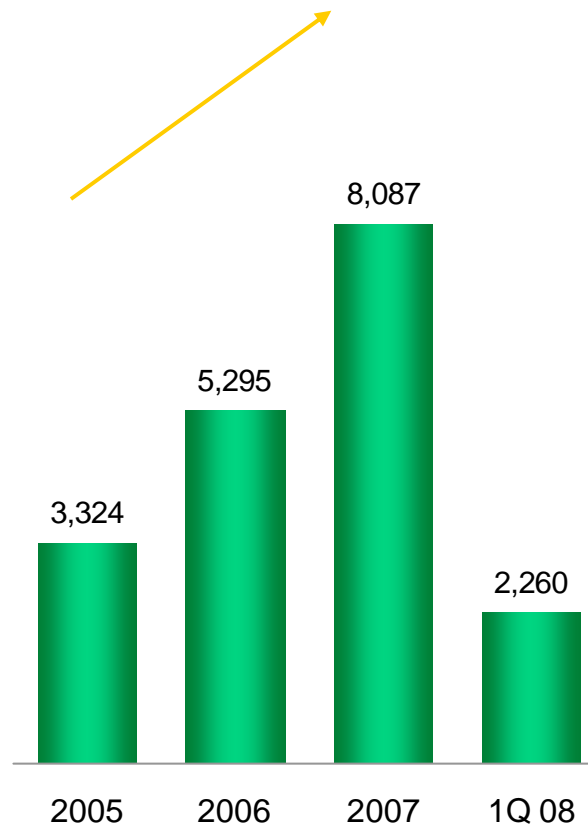
Revenue

CAGR: 43.4%



EBITDA

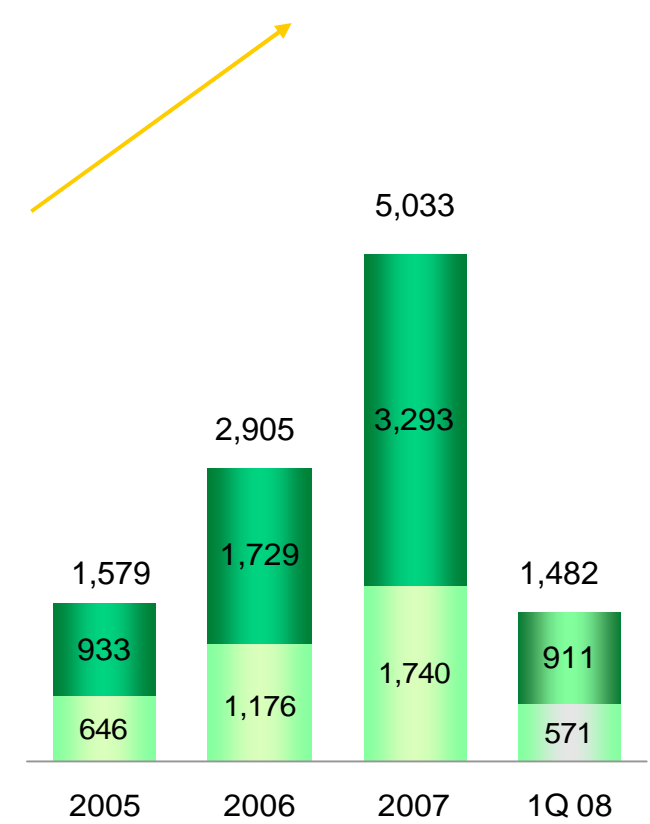
CAGR: 47.7%



Net income

Total net income AGI CAGR: 59.3%

Net income to AGI CAGR: 64.8%



Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

■ Net income to AGI
■ Net income to minority interest

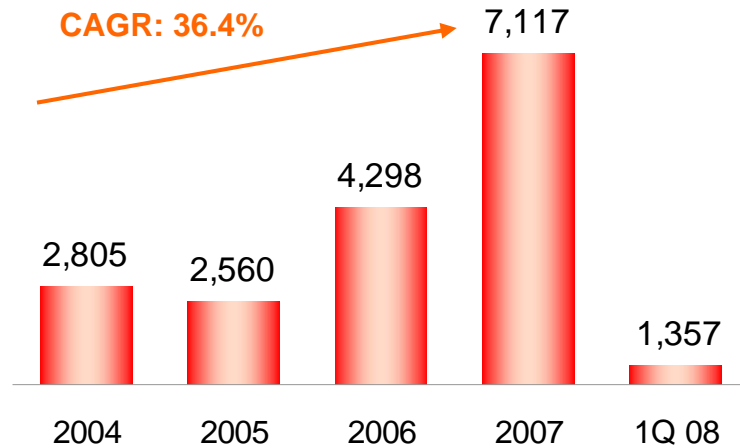


EMPERADOR DISTILLERS, INC.

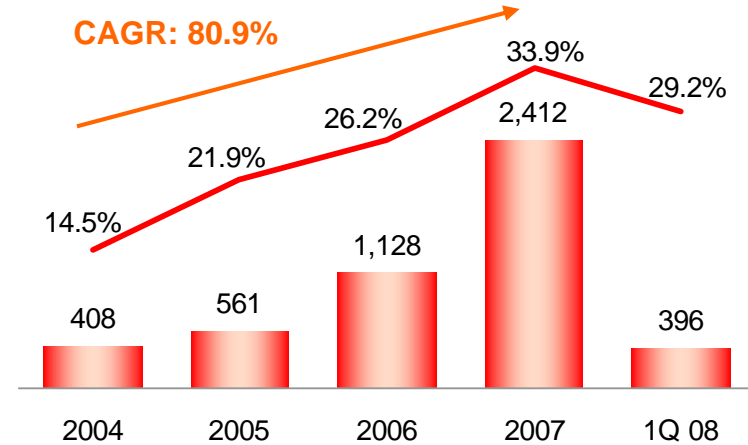
“Changing the dynamics of the Philippines spirits industry”

Robust financial performance

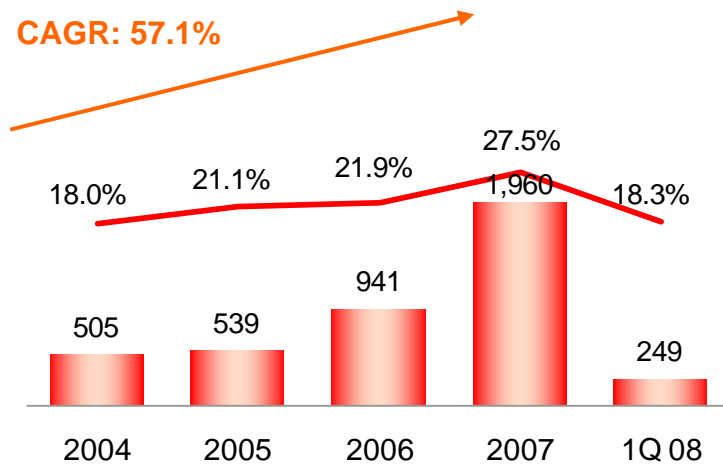
Revenue



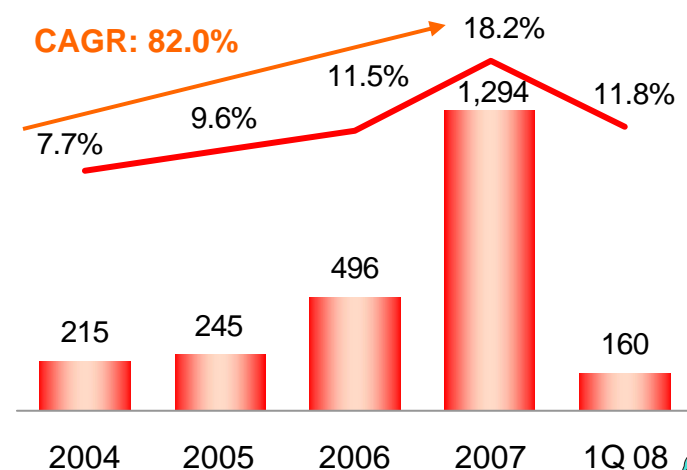
Gross profit and margin



EBITDA and margin



Net income and margin



Source: Company information, proforma financials based on information from Consolidated Distillers 2004 - 2006; in million pesos



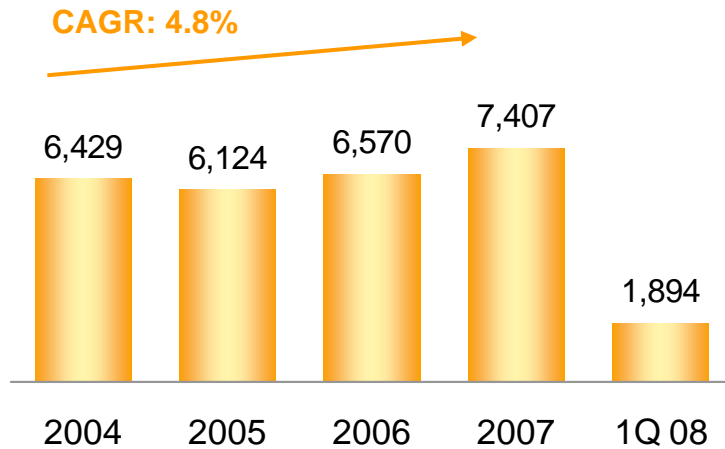


GOLDEN ARCHES DEVELOPMENT CORPORATION

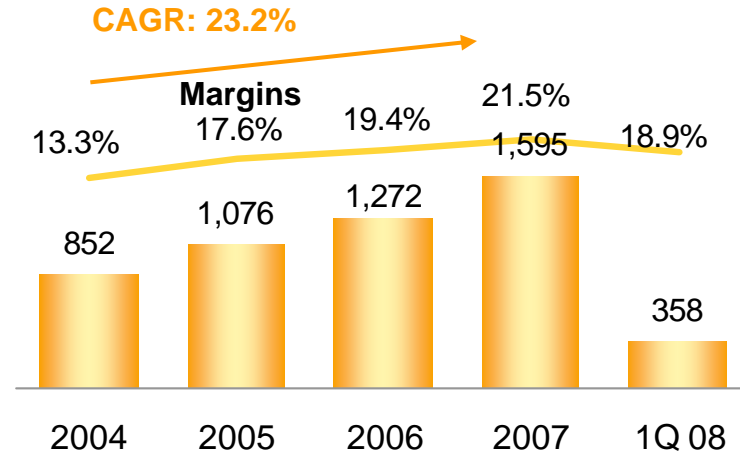
“Aiming for the top”

Strong rebounding profit and margins

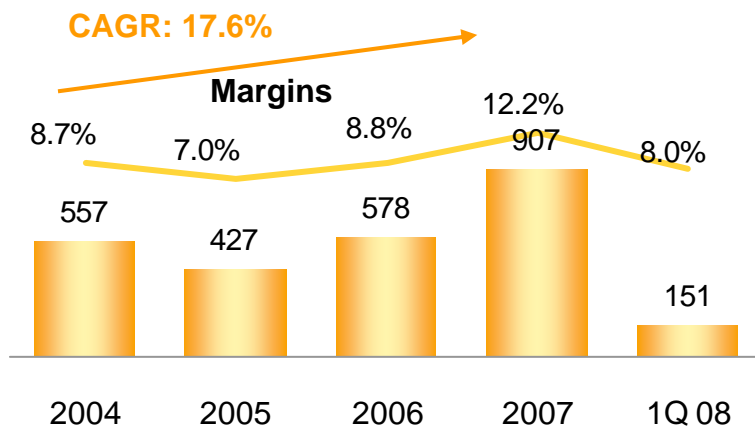
Growing revenues



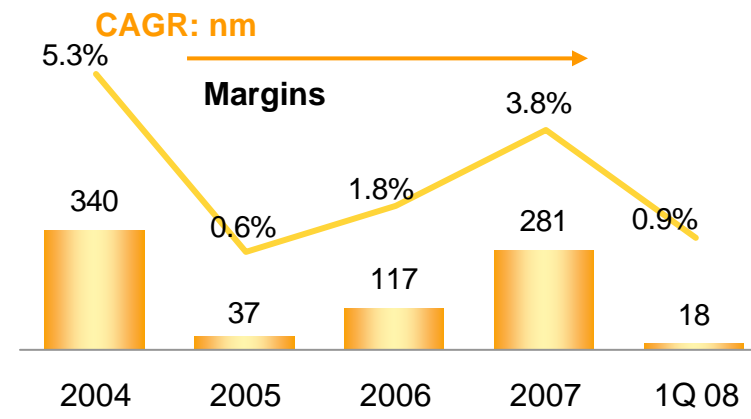
Gross profit and margin



EBITDA and margin



Net income and margin



Source: Company information; in million pesos

Note: 2005 EBITDA and net income exclude extraordinary; EBITDA figure is not PFRS accounting measure